BRUNEI DARUSSALAM

AGRICULTURE & AGRIFOOD STATISTICS 2025



First Publication. 2026 . JP/BPPA/01/2026

PREFACE

بسم الله الرحمن الرحيم

Alhamdulillah, all praise and gratitude are due to Allah SWT. With His guidance and blessings, The Brunei Darussalam Agriculture and Agrifood Statistics in Brief 2025 has been successfully published.

This publication serves not only as an important reference for policymakers, researchers, industry players, investors, and the public but also as a reflection of the accomplishments of Brunei Darussalam's agriculture and agrifood sector. It provides up-to-date annual statistical information on production, developed land areas, participation of farmers and entrepreneurs, as well as other key indicators that support informed planning and sustainable development within the sector.

In today's rapidly changing world, the agriculture and agrifood sector plays a vital role in addressing global challenges such as climate change and environmental sustainability. Through technology, innovation, resilience and sustainable agricultural practices, this sector can strengthen national food security while protecting natural resources for future generations. It is our hope that the information presented in this publication will raise awareness, foster collaboration and inspire action toward a more sustainable and climate-resilient food industry in Brunei Darussalam.

The Department also hopes that this publication will encourage greater youth participation in agriculture and agrifood development. The involvement of young people is essential in driving innovation, entrepreneurship, technology adoption and modern farming practices that can transform the sector into a dynamic and competitive contributor to the nation's economy. By empowering the younger generation and strengthening human capital, we can create more opportunities for economic growth, employment and enhanced food self-sufficiency.

It is our aspiration that the agriculture and agrifood sector will continue to grow progressively and contribute significantly to the diversification and resilience of Brunei Darussalam's economic resources in line with Wawasan 2035.

Finally, I extend my deepest appreciation and sincere thanks to all who have contributed their time, effort, expertise, and ideas towards the successful publication of this book. May Allah SWT bless and reward all your sincere contributions. Amin.

The Department remains committed to continuously improving this publication to reflect evolving statistical developments and the growing needs of users. Comments and suggestions for further enhancement of content and tabulation specifications in this publication are most welcome and highly appreciated.



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Department of Agriculture and Agrifood
Ministry of Economy, Trade and Industry
Brunei Darussalam

AGRICULTURE AT A GLANCE

One of the targets of Brunei Vision 2035 is to make Brunei Darussalam a country with a dynamic and sustainable economy. As such, the agriculture and agrifood sector is one of the main sectors that can contribute to the country's diversification efforts and growth of the Gross Domestic Product (GDP).

In ensuring the security of food supply and enhancement of the economic contribution to the Gross Domestic Product (GDP), Brunei Darussalam places much importance in agriculture and agrifood development. In this respect, Department of Agriculture and Agrifood (DoAA) actively promotes the development of various agricultural commodities as well as facilitating the outsourcing of raw materials and food supply.

The gross output value of the agriculture and agrifood sector for the period of 2020 to 2025 has seen an increased by 17.7 per cent, that is, an increase of B$473.84 million in 2020 to B$557.62 million in 2025.

The major contribution comes from the Livestock Industry, which account for about 57.1 per cent of the total gross output of the agriculture and agrifood sector, followed by Agrifood Industry about 31.2 per cent and Crop Industry about 11.7 per cent.

It is hoped that the growth outlook of the agriculture and agrifood sector in 2025 onwards will continue to grow. DoAA will continue to ensure that the growth of this sector will remain positive by ensuring strategies and initiatives to boost production and productivity continue to be implemented, such as through the Agriculture Pilot Project, Contract Farming for youth, Business Expansion Program, Local Market Facilitation, Export Market Facilitation, as well as opening up of new areas for crops, livestock and paddy production.

THE DEPARTMENT OF AGRICULTURE AND AGRIFOOD

Agriculture and Agrifood industries are essential to food security, providing the primary resources and processing capacity needed to ensure stable food supplies

Aligned with the Ministry of Primary Resources and Tourism's Strategic Plan 2024 - 2029, it is expected that Agricultural productions will increase exponentially whereby the Livestock and Crop Industry will be the main contributor followed by the increase in Agrifood Processing Industry. In effort to further develop the agriculture sector, especially in livestock and crop production, the DOAA is encouraging the involvement of local and foreign investors and increasing access to local and export market.

The strategic thrust of the Department of Agriculture and Agrifood are:-



GROWTH

"….in the last few years, the growth of Gross Domestic Product (GDP) has slowed down which requires us to double domestic production, especially in the non-oil and gas sector".



EXPORT

"It is important to remember that having a small domestic market is not an excuse for slow production growth and every company, whether private or government-owned, should be capable of trading/exporting their products and services outside the country." .



PRODUCTIVITY

"....the country's economic growth can be stimulated by giving priority to research and the use of latest technology".



SUSTAINABLE

MPRT will also ensure that in the implementation of strategies and programs to increase the production of agriculture, fisheries, forestry and tourism, using other measures such as public-private partnership (PPP) and foreign direct investments (FDI), in order to reduce reliance on Government.

(Except from His Majesty's New Year 2016 Titah)

VISION



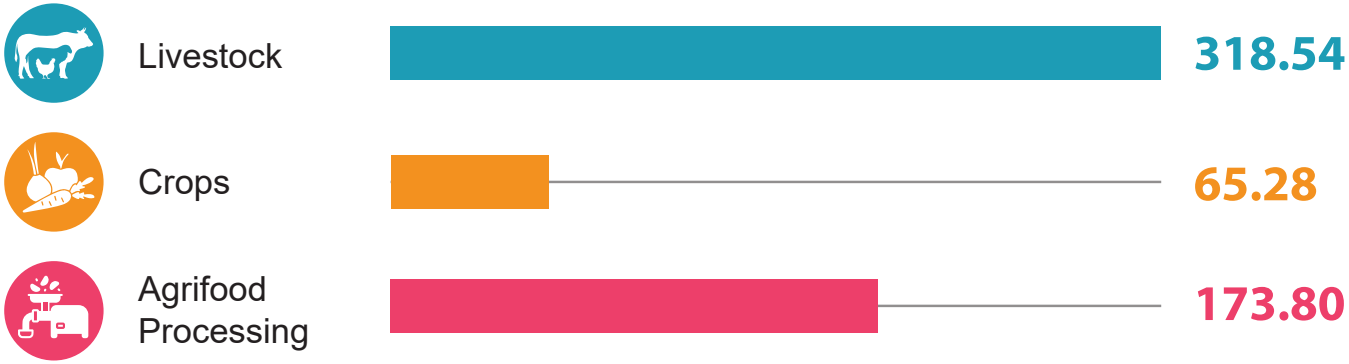
Towards Increasing Production on Agriculture and Agrifood Based Industries through Increasing Productivity And High Technology Oriented For Domestic and Export Market

MISSION



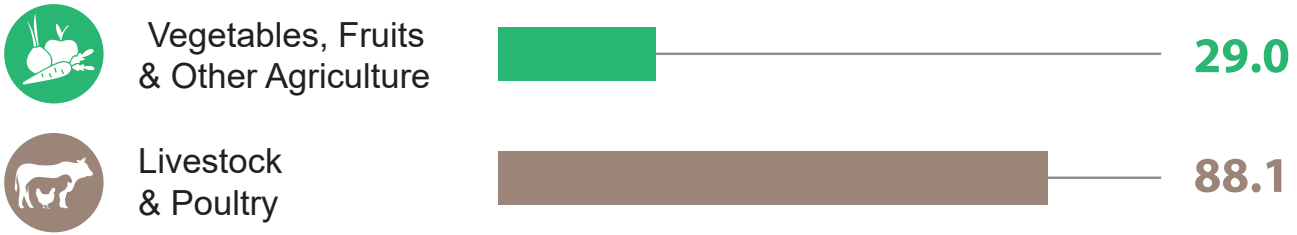
To Stimulate The Growth of Agriculture and Agrifood-Based Industry through High-Technology and Export, Encouraging Progressive Involvement of Local and Foreign Direct Investment, while focusing on High-Value Production including the Primary and Processing Industries

Gross Output of Agricultural Production 2025 (BND Million)



TOTAL | **557.62**

Gross Domestic Product 2025 (BND Million)



TOTAL | **117.1**

Agriculture / Agrifood Farmers & Entrepreneur

Livestock - 383

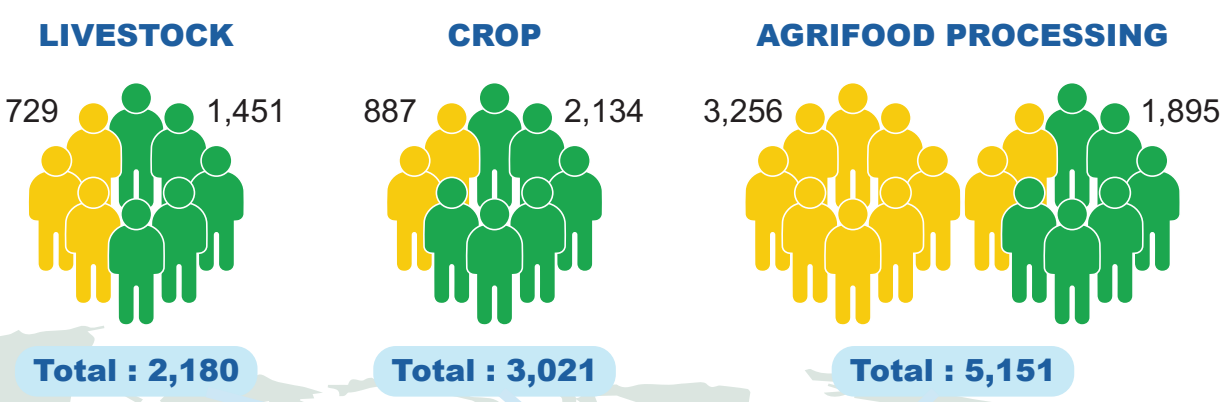
Crop - 4,238

Agrifood Processing - 343

Total : 4,964

Agriculture Labour Force

LOCAL FOREIGNER

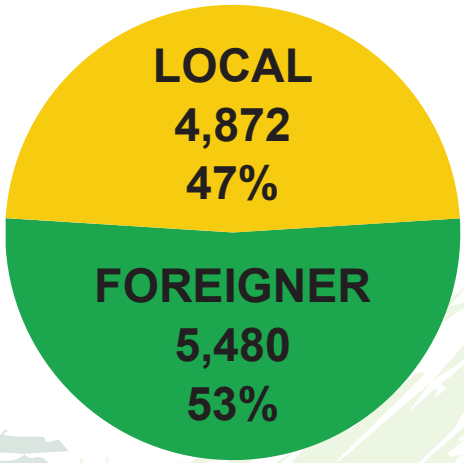


Total : 2,180

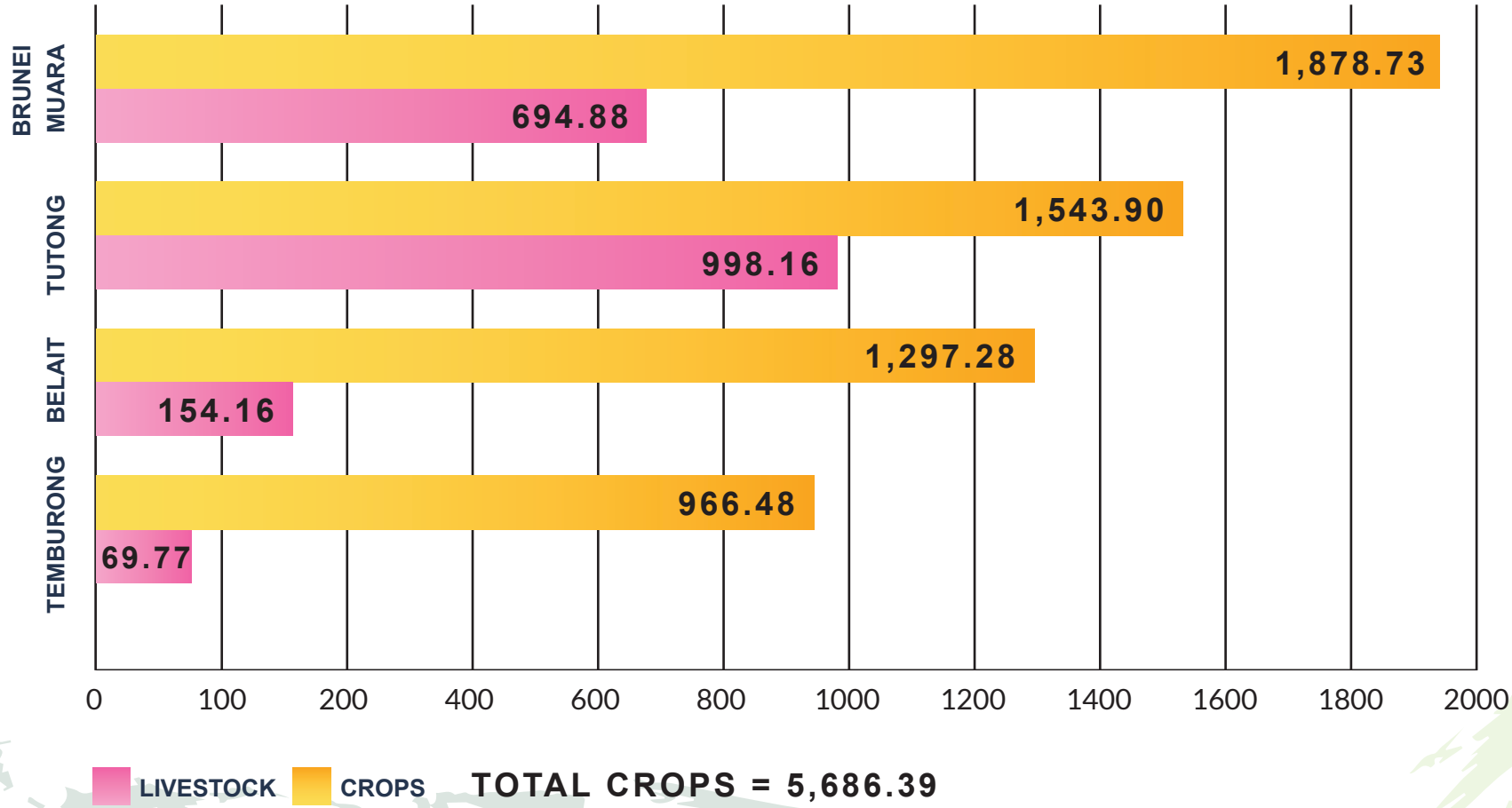
Total : 3,021

Total : 5,151

Total : 10,352



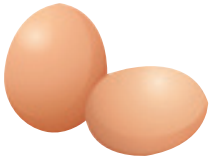
DEVELOPED AGRICULTURAL LAND 2025 (HECTARES)



TOTAL CROPS = 5,686.39
TOTAL LIVESTOCK = 1,916.96
TOTAL OVERALL = 7,603.36

RATE OF SELF-SUFFICIENCY 2025

LIVESTOCKS



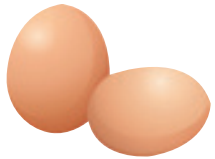
Eggs
112.0%



Broilers
100.0%



Day Old Chicks
95.5%



Fertilized Eggs
78.5%



Livestock Feed
42.4%



Goat & Sheep Meat
7.5%



Beef – Buffalo & Cattle
0.97%

CROPS



Miscellaneous Crops
9.7%



Tropical Fruits
41.4%



Ornamental Plants
68.8%



Rice
8.6%



Tropical Vegetables
78.7%



Cut Flowers
0.5%

CONTENT

Agriculture & Agrifood in Brief	.....	1
Agriculture Contribution To GDP	.....	2
Agricultural Gross Output At Current Price	.....	3
Rental Rate For ADA Land	.....	4
Agricultural Development Area	.....	5 - 12
Rural Agricultural Area (RAA)	.....	13
Summary of The Livestock Industry Development	.....	15
Livestock Land Areas	.....	16
Livestock Entrepreneurs	.....	17
Broiler Industry	.....	18 - 21
Eggs Industry	.....	22 - 24
Day Old Chicks (DOC) Industry	.....	25 - 27
Fertilized Eggs Industry	.....	28 - 30
Beef Industry	.....	31 - 35
Goat & Sheep Industry	.....	36 - 39
Livestock Feed Industry	.....	40 - 43
Miscellaneous Livestock Industry	.....	44 - 47
Summary of Crops Industry Development	.....	49
Crops Land Areas	.....	50
Crops Entrepreneurs	.....	51
Vegetables Industry	.....	52 - 57
Fruit Industry	.....	58 - 63
Paddy / Rice Industry	.....	64 - 68
Miscellaneous Crops Industry	.....	69 - 73
Ornamental Plants Industry	.....	74 - 77
Cut Flowers Industry	.....	78 - 81
Agrifood Industry	.....	83 - 87
Export	.....	89 - 93
Target & Trajectory	.....	95

AGRICULTURE AND AGRIFOOD IN BRIEF 2025

Developed Agricultural Land

Livestock:	1,916.96	ha
Crops:	5,686.39	ha
TOTAL :	**7,603.36**	**ha**

Agriculture/Agrifood Farmers & Entrepreneurs

Livestock:	383	Entrepreneurs
Crops:	4,238	Entrepreneurs
Agrifood :	343	Entrepreneurs
TOTAL :	**4,964**	**Entrepreneurs**

Gross Output of Agricultural Production

Livestock:	$318.54	million
Crops:	$65.28	million
Agrifood Processing:	$173.80	million
TOTAL:	**$557.62**	**million**

Agricultural Labour Force

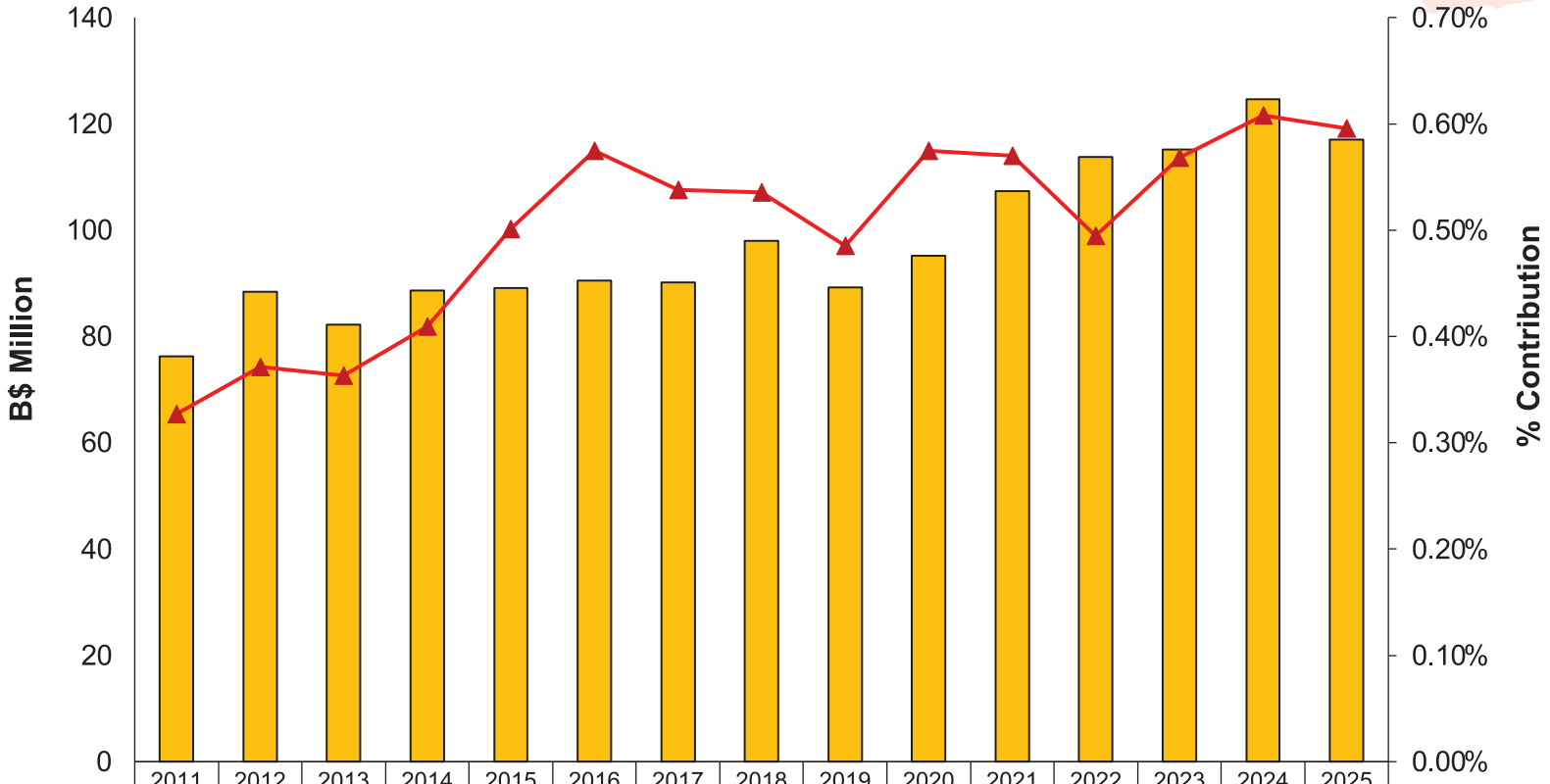
Livestock:	2,180	Persons
Crops:	3,021	Persons
Agrifood:	5,151	Persons
TOTAL:	**10,352**	**Persons**

Brunei Population : 458,600 Persons

Note :

1. *Area include Agricultural Development Area (ADA) / Kawasan Kemajuan Pertanian (KKP), Existing Area (Ladang Sedia Ada) – Extract From District Register (EDR) & Temporary Occupation License (TOL), Young Farmer Area (Penempatan Peladang Muda) and Rural Agricultural Development Area (RAA) / Kawasan Pertanian Luar Bandar (KPLB).*
2. Brunei Population – *Population Estimates 2025* (Source : Department of Economic Planning and Statistics – DEPS)

AGRICULTURE GDP

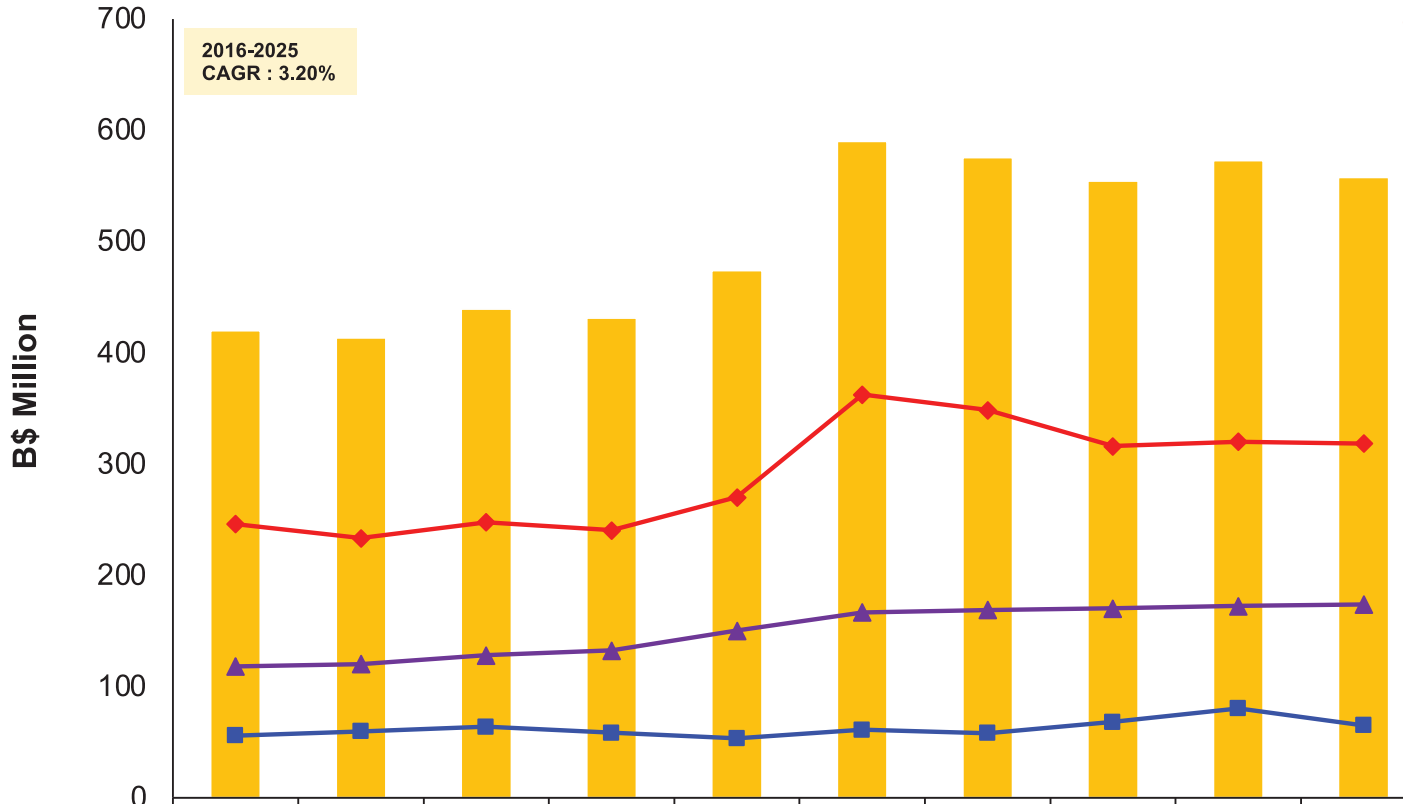


	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Agriculture GDP (B$ Mil)	76.22	88.35	82.25	88.66	89.07	90.46	90.11	97.97	89.21	95.22	107.31	113.76	115.18	124.60	117.06
% Contribution	0.33%	0.37%	0.36%	0.41%	0.50%	0.57%	0.54%	0.54%	0.49%	0.57%	0.57%	0.49%	0.57%	0.61%	0.60%
Country GDP (B$ Mil)	23,303	23,802	22,639	21,664	17,778	15,748	16,748	18,301	18,375	16,564	18,822	23,003	20,274	20,496	19,656

Note:

1. GDP calculated by using “base year 2010” (at current prices)
2. Source: Department of Economic Planning and Statistic

AGRICULTURAL GROSS OUTPUT AT CURRENT PRICE 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Agriculture Production	420.08	413.36	439.32	431.22	473.84	590.32	575.71	554.51	573.05	557.62
Livestock Industry	246.11	233.52	247.65	240.34	270.15	362.52	348.51	316.07	320.24	318.54
Crop Industry	55.87	59.65	63.69	58.41	53.46	61.10	58.28	68.26	80.35	65.28
Agrifood Processing	118.11	120.19	127.98	132.47	150.23	166.69	168.92	170.18	172.46	173.80

Note:

1. CAGR – Compound Annual Growth Rate
2. Data of slaughtered domestic & imported ruminants are consolidated due to their activities which had taken place in the country.

RENTAL RATE FOR AGRICULTURAL DEVELOPMENT AREAS

NO	COMMERCIAL AGRICULTURAL ACTIVITIES	RENTAL RATE ($/Ha/Year)
1	Goat	$5.00
2	Deer	$5.00
3	Buffalo & Cattle	$5.00
4	Paddy	$12.50
5	Vegetable	$25.00
6	Sugar Cane Planting	$25.00
7	Fruit	$25.00
8	Nursery (Floriculture, Grass & etc)	$50.00
9	Tissue Culture	$50.00
10	Poultry	$100.00
11	Duck	$100.00
12	Hatchery	$100.00
13	Abattoir and Feedlot	$125.00
14	Agri-Mart	$500.00

Source :
Agricultural Development Area Unit, Department of Agriculture and Agrifood

AGRICULTURAL DEVELOPMENT AREAS 2025 BY DISTRICTS

NO	DISTRICT	GAZETTED AREA (Ha)	ALLOCATED AREA TO FARMERS (Ha)	STATIONS / OTHER USED (Ha)
1	Brunei & Muara	4,475.28	2,004.48	1,151.27
2	Tutong	1,912.29	674.25	304.30
3	Belait	1,507.81	922.91	428.74
4	Temburong	1,629.19	249.22	616.25
TOTAL		**9,524.57**	**3,850.86**	**2,500.56**

Source :
Agricultural Development Area Unit, Department of Agriculture and Agrifood.

Note:
Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

AGRICULTURAL DEVELOPMENT AREAS

BRUNEI & MUARA DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP Mulaut (Bengkel)	36.82	11.80	14.60	Paddy Nursery, Vegetables, Fruits, Fodder, Hatchery & Workshop
2	KKP (Stesen Pertanian) HBC Rimba	31.28	17.51	13.38	Floriculture, Agrimart, Vegetables, Nursery & Canteen
3	KKP (Stesen Pertanian) Limpaki	229.50	167.2	25.00	Agriculture Station, Fruits, Vegetables, Miscellaneous Crop, Floriculture, Paddy Nursery, Feedlot, Goat, Slaughterhouse & Deer
4	KKP (Stesen Pertanian) Luahan	2.00	1.60	0.00	Floriculture
5	KKP (Stesen Pertanian) Mentiri	10.37	2.50	7.47	Floriculture, Vegetables & Hatchery
6	KKP (Stesen Pertanian) Tanah Jambu	43.51	25.00	18.50	Fruits & Integrated Crop
7	KKP (Stesen Pertanian) Terunjing	2.54	0.00	2.53	Veterinary Lab & office
8	KKP (Stesen Pertanian) Tungku A	233.70	136.89	3.50	Fruits , Vegetable, Miscellaneous Crops, Floriculture & Integrated Crops
9	KKP (Stesen Pertanian) Tungku B	122.56	60.00	5.50	Fruits & Vegetables
10	KKP (Stesen Pertanian) Wasan	476.71	333.01	110.29	Vegetables, Miscellaneous Crop, Paddy, Slaughterhouse & Farm Machinery Services
11	KKP Bebuloh	204.36	127.72	0.00	Paddy & Broiler

AGRICULTURAL DEVELOPMENT AREAS

BRUNEI & MUARA DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
12	KKP Betumpu	512.21	379.01	50.00	Agrimart, Integrated Research, Composting, Fruits, Vegetable, Miscellaneous Crops, Floriculture, Poultry, Goat, Quail, Feedlot, Holding Yard, Fodder & Slaughterhouse
13	KKP Katok	12.14	0.00	12.14	-
14	KKP Kilanas (Brunei Agricultural Research Centre (BARC)	24.08	19.54	7.74	Vegetables, Fruits, Integrated Crops & Processing Plant
15	KKP Luahan (PP)	73.33	27.10	46.23	Integrated Farming, Corn, Miscellaneous Crop, Vegetables, Duck & Goat
16	KKP (Stesen Pertanian) Lumapas A	10.78	7.20	1.45	Miscellaneous Crops
17	KKP Masin	93.15	93.00	0.00	Integrated Livestock
18	KKP Panchor Murai	212.63	155.00	29.50	Paddy
19	KKP Sibongkok A (SiBongkok Parit)	128.00	43.23	6.00	Vegetables, Fruit, Miscellaneous Crops & Broiler
20	KKP Sibongkok B (SiBongkok Batong)	147.00	78.50	40.00	Paddy, Floriculture, Vegetables & Site Office
21	KKP Sibongkok C (KPLB)	149.00	41.00	40.00	Paddy, Ruminant
22	KKP Sungai Tajau A	75.44	41.00	15.00	Fruit, Swallow, Broiler & Slaughterhouse

AGRICULTURAL DEVELOPMENT AREAS

BRUNEI & MUARA DISTRICT

NO	AGRICULTURAL DEVELOMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
23	KKP Sungai Tajau B	41.99	26.60	10.00	Paddy, Fruit, Miscellaneous Crops, Vegetables, Integrated Crops, Broiler & Goats
24	KKP Tanah Tuah	71.97	54.29	7.91	Integrated Farming, Vegetables, Broiler, Goats & Slaughterhouse
25	KKP Tanjong Nangka	4.00	4.00	0.00	Broiler
26	KKP Junjongan	837.86	76.30	580.00	Paddy & Layer
27	KKP Pawas	99.66	10.00	30.00	Fruits
28	KKP (Stesen Pertanian) Parit	3.74	3.73	0.00	Fruits & Food Processing
29	KKP Kumbang Pasang	1.93	0.00	0.00	-
30	KKP Kulapis (KPLB)	32.00	32.00	0.00	-
31	KKP Lumapas B	88.39	29.75	18.57	Fruit, Miscellaneous Crops, Vegetables, Integrated Crops & Slaughterhouse
32	KKP Pengkalan Batu (KPLB)	43.96	0.00	43.96	-
33	KKP Serasa (KPLB)	34.39	0.00	12.00	-
34	KKP Batang Perhentian	384.28	0.00	0.00	-
TOTAL		**4,475.28**	**2,004.48**	**1,151.27**	

Note:
Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

AGRICULTURAL DEVELOPMENT AREAS
TUTONG DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP Birau (Research Station)	198.70	71.00	130.00	Fruits, Vegetables, Hatchery & Agriculture Station
2	KKP(Stesen Pertanian) Bang Nukat GP. 400	2.02	0.00	2.00	Agriculture Station
3	KKP (Stesen Pertanian) Batang Mitus Buah	527.06	166.0	27.00	Fruits & Miscellaneous Crop
4	KKP (Stesen Pertanian) Batang Mitus Halaman	588.70	137.19	0.00	Goats, Feedlot & Slaughterhouse, Poultry & Fruits
5	KKP (Stesen Pertanian) Sinaut	58.93	44.16	12.30	Fruits, Vegetables, Floriculture, Miscellaneous Crop, Integrated Crops & Processing Plant
6	KKP Birau (PP)	101.04	68.00	36.04	Vegetables & Broiler
7	KKP Kupang	59.99	42.00	0.00	Fruits, Vegetables & Integrated Crops
8	KKP Maraburong	138.55	24.60	105.00	Fruits, Vegetables, Broiler & Goats
9	KKP Padnunok/ Sungai Burong, Kiudang	113.00	95.00	18.00	Broiler & Deer

Note:
Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

AGRICULTURAL DEVELOPMENT AREAS
TUTONG DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
10	KKP Sungai Paku	30.00	20.00	10.00	Breeder
11	KKP Tanjong Maya	24.05	0.00	0.00	-
12	KKP Ukong (Kilang Pemprosesan Produk Pertanian)	0.50	0.00	0.00	Processing
13	KKP Telisai	19.75	5.8	0.00	Fruits & Vegetables
14	KKP Ukong	50.00	0.5	0.00	-
TOTAL		**1,912.29**	**674.25**	**304.30**	

Note:
Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

AGRICULTURAL DEVELOPMENT AREAS

BELAIT DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP (Stesen Pertanian) Bukit Sawat	2.00	1.80	0.20	Agriculture Station
2	KKP(Stesen Pertanian) Kenapol	3.00	0.85	3.00	Agriculture Station
3	KKP(Stesen Pertanian) Sungai Liang	9.73	7.81	1.90	Fruits & Vegetables
4	KKP Kandol	710.00	378.00	332.00	Paddy
5	KKP Labi lama	50.00	42.00	0.00	Fruits & Integrated Crops
6	KKP Lilas	14.61	13.75	0.00	Fruits, Vegetables, Goats & Miscellaneous Crops
7	KKP Lot Sengkuang A	45.00	0.00	45.00	Paddy
8	KKP Merangking	484.00	367.50	32.00	Fruits, Miscellaneous Crops, Goats, Fodder, Broiler & Layer
9	KKP Mumong	21.19	14.50	4.69	Fruits, Miscellaneous Crops & Vegetables
10	KKP Rampayoh	118.22	53.50	35.09	Fruits, Vegetables, Miscellaneous Crops & Goats
11	KKP Sungai Petai	50.06	43.20	6.86	Broiler, Layer & Fodder
TOTAL		**1,507.81**	**922.91**	**428.74**	

Note:
Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

AGRICULTURAL DEVELOPMENT AREAS
TEMBURONG DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP (Stesen Pertanian) Bakarut	138.02	55.00	45.00	Fruits
2	KKP (Stesen Pertanian) Perdayan	59.98	40.00	3.00	Fruits & Agricultural Station
3	KKP (Stesen Pertanian) Puni	1.95	0.00	1.95	Agriculture Station
4	KKP (Stesen Pertanian) Selangan	55.61	43.50	0.00	Fruits & Nursery
5	KKP (Stesen Pertanian) Semabat	247.88	20.25	0.00	Fruits
6	KKP Labu Estate	99.94	66.47	15.50	Fruits, Vegetables & Broiler
7	KKP Lekiun	565.95	19.00	441.00	Paddy & Fruits
8	KKP Selapon A	79.98	0.00	27.70	Fruits
9	KKP Selapon B	291.78	5.00	43.00	Fruits & Paddy
10	KKP Senukoh A	56.10	0.00	34.10	Paddy
11	KKP Senukoh B	32.00	0.00	5.00	Fruits & Paddy
TOTAL		**1,629.19**	**249.22**	**616.25**	

Note:
Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

RURAL AGRICULTURAL AREA (RAA)

BRUNEI & MUARA DISTRICT

NO	RURAL AGRICULTURAL DEVELOPMENT	GAZETTED AREA (Ha)	AWARDED / CULTIVATED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1.	KPLB Bukit Pawas, Kg Lumapas	99	30	10	Fruits
2.	KPLB Kulapis	32	32	0	Fruits
3.	KPLB Masin A	42.09	42.09	0	Fruits
4.	KPLB Pengkalan Batu	43.97	43.97	0	Fruits
5.	KPLB Tempayan Pisang	34.39	34.39	0	Fruits
TOTAL		**251.45**	**182.45**	**10.00**	

Note :
The only gazetted Rural Agricultural Area (RAA) / Kemajuan Pertanian Luar Bandar (KPLB) area under Department of Agriculture & Agrifood

Source :
Agricultural Development Area Unit, Department of Agriculture and Agrifood


LIVESTOCK
Industry

SUMMARY OF THE LIVESTOCKS INDUSTRY DEVELOPMENT 2025

AGRICULTURE COMMODITY	LOCAL		IMPORT		EXPORT		TOTAL	SELF-SUFFICIENCY
	Quantity (Unit)	Retail Value ($mil)	Quantity (Unit)	CIF Value ($mil)	Quantity (Unit)	Retail Value ($mil)	Quantity (Unit)	%
Broilers (mt)	29,776.74	151.39	0.00	0.00	0.00	0.00	29,776.74	100.00%
Eggs (mil eggs)	204.68	34.53	0.00	0.00	21.91	3.27	182.77	111.99%
Beef – Buffalo & Cattle (mt)	1,258.35	28.21	3,751.98	23.42	0.00	0.00	5,010.33	25.12%
Goat & Sheep Meat (mt)	57.30	0.99	706.33	6.46	0.00	0.00	763.62	7.50%
Day Old Chicks (mil heads)	20.46	24.14	0.96	0.88	0.00	0.00	21.42	95.51%
Fertilized Eggs (mil egg)	20.65	14.45	5.67	3.96	0.00	0.00	26.31	78.47%
Miscellaneous Livestock (mt)	443.30	2.65	n/a	n/a	0.00	0.00	n/a	n/a
Livestock Feed (mt)	69,578.76	62.18	99,133.95	57.83	4,595.00	4.26	164,117.71	42.40%
TOTAL		**318.54**		**92.55**		**7.53**		

Note :
CIF – Cost, Insurance and Freight

LIVESTOCK LAND AREAS 2025

COMMODITIES	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Ha)
Broiler (Chicken Meat)	206.11	4.00	102.89	6.42	319.42
Layer (Egg)	76.12	36.60	0.00	0.00	112.72
Day Old Chicks	16.00	20.00	21.00	0.00	57.00
Fertilized Eggs	0.00	20.00	56.19	0.00	76.19
Buffalo	31.00	9.00	588.88	27.85	656.73
Cattle	41.00	17.66	164.50	24.10	247.26
Goats	82.40	26.00	36.72	7.20	152.32
Deer	0.00	0.00	6.00	1.70	7.70
Sheep	60.20	14.00	3.32	0.40	77.92
Livestock Feed	95.95	0.00	0.00	0.00	95.95
Miscellaneous Livestock	28.60	4.10	10.46	1.10	44.26
Slaughtering Centers	57.50	2.80	8.20	1.00	69.50
TOTAL (Ha)	**694.88**	**154.16**	**998.16**	**69.77**	**1,916.96**

Note :

Area include Agricultural Development Area (ADA) / Kawasan Kemajuan Pertanian (KKP), Existing Area (Ladang Sedia Ada) – Extract From District Register (EDR) & Temporary Occupation License (TOL) and Young Farmer Area (Penempatan Peladang Muda)

LIVESTOCK ENTREPRENEURS 2025

AGRICULTURE COMMODITY	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Entrepreneurs)
Broilers	32	4	14	4	54
Eggs	2	2	0	0	4
Day Old Chicks	3	1	2	0	6
Fertilized Eggs	0	1	2	0	3
Buffalo	5	3	85	5	98
Cattle	7	9	18	4	38
Goats	22	19	46	5	92
Deer	0	0	1	1	2
Sheep	15	1	4	1	21
Miscellaneous Livestock	10	3	9	20	42
Livestock Feed	2	0	0	0	2
Slaughtering Centers	14	2	4	1	21
Total (Entrepreneurs)	**112**	**45**	**185**	**41**	**383**

BROILER INDUSTRY 2025

Total Consumption	**29,962.67**	**mt**
Retail Value (B$)	151.39	million
Per Capita Consumption (kg/yr)	65.3	kg

Local Production	**29,776.7**	**mt**
Retail Value (B$)	151.39	million
Self-Sufficiency	100.0	%
(not included process product)		

Import (Chilled & Frozen) *	**0**	**mt**
CIF Value (B$)	0.00	million
Percentage Import	0.0	%

Total Day Old Chick	**21,421,804**	**birds**
Local	20,460,766	birds
Import	961,038	birds
Price Per Chick (B$)	1.18	/bird

Average Retail Price (B$)		
Whole Chicken	5.08	/kg

Brunei Population	458,600	persons

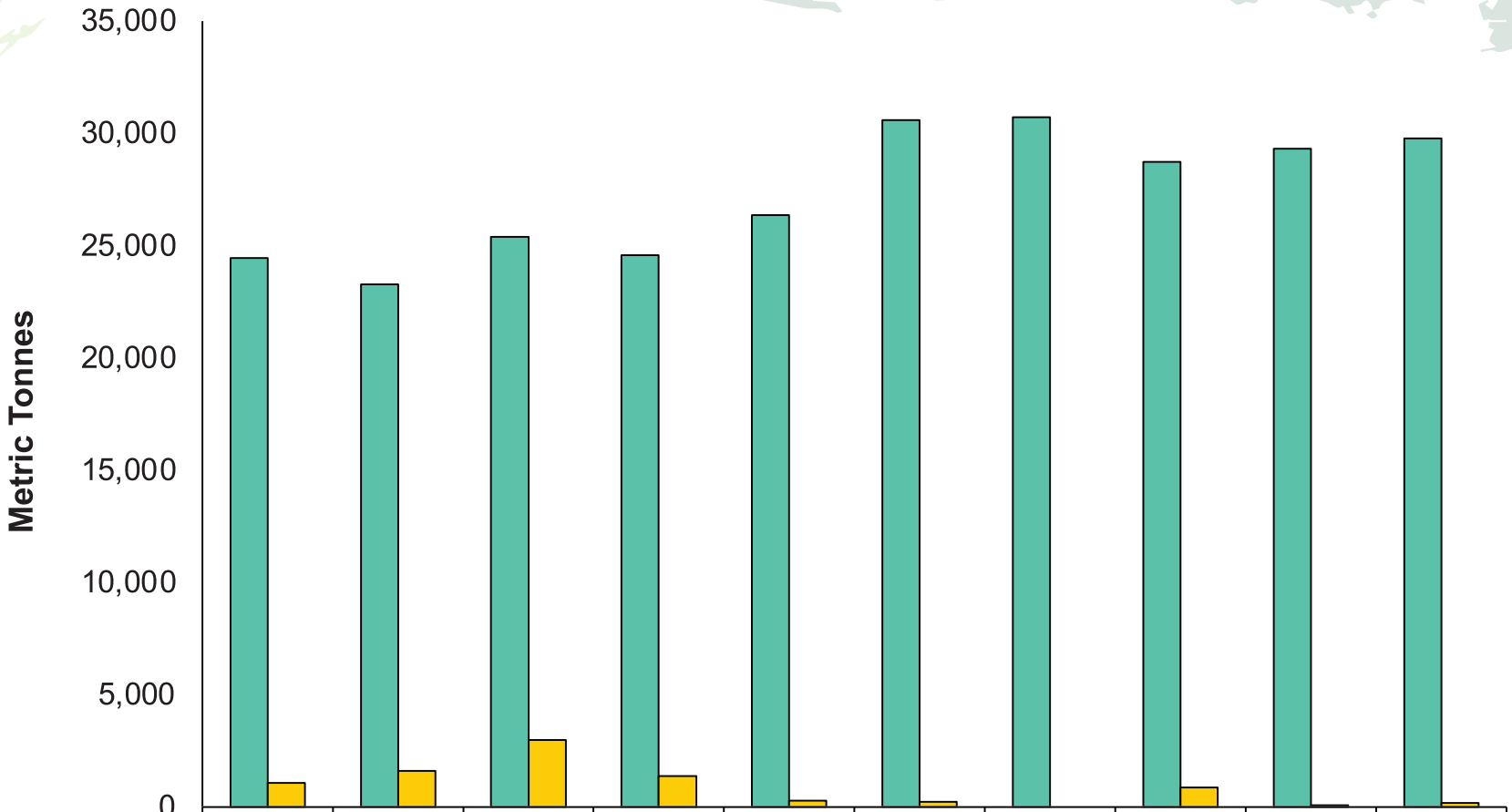
No. of Slaughter Broiler	**19,851,159**	**birds**
Mortality Rate	**7.2**	%
Average Growth Period	6	weeks
Average Dressed Weight (kg)	1.50	/bird

No of Entrepreneurs	54	persons

Note :

1. Imports includes whole and parts only (excluding for further process & processed products).
2. CIF – Cost, Insurance and Freight

BROILER INDUSTRY 2016 – 2025

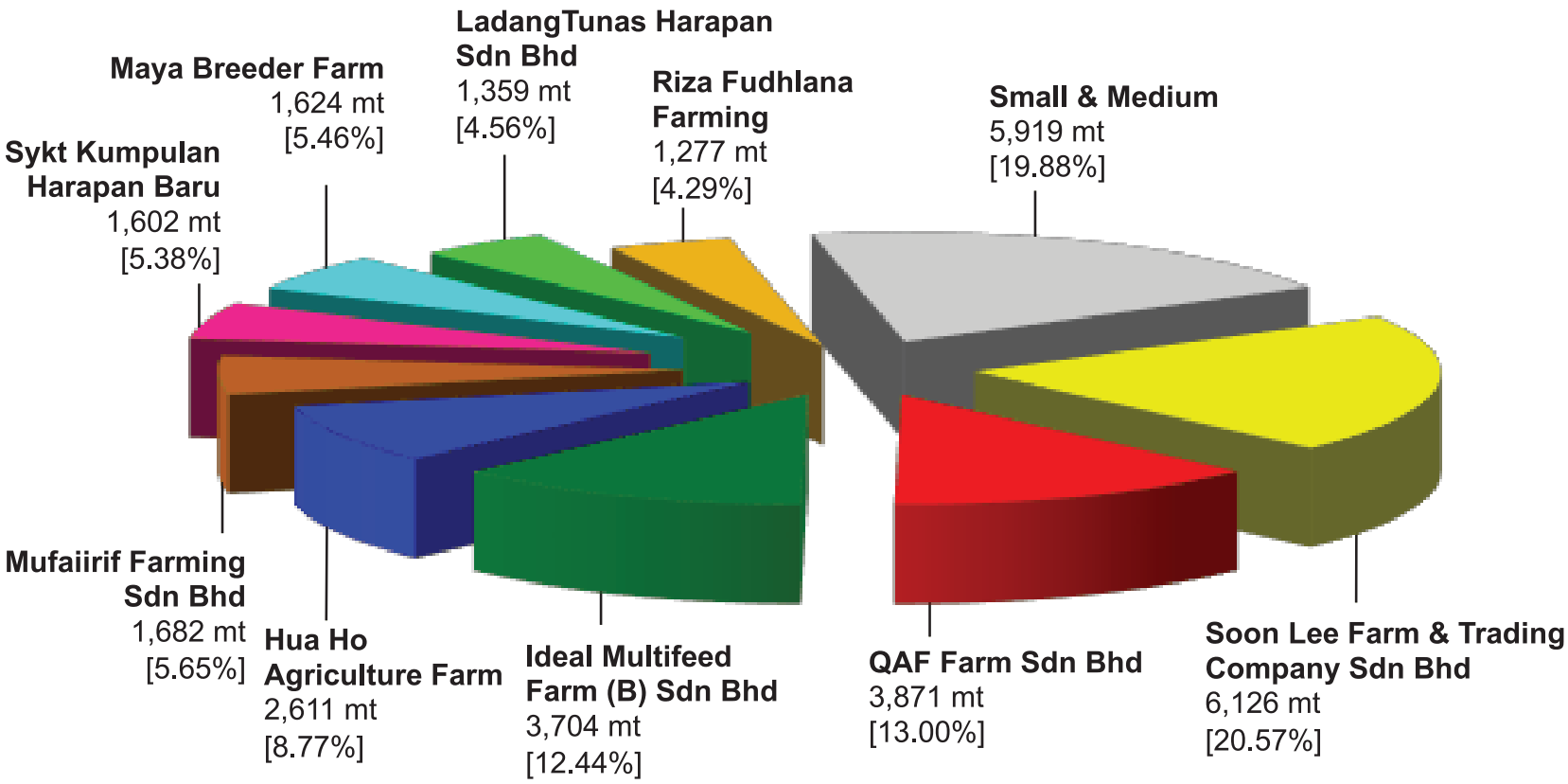


	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	24,452	23,283	25,387	24,584	26,365	30,587	30,709	28,741	29,326	29,777
Import	1,070	1,614	2,994	1,382	288	224	0	868	73	186

Note :

1. Imports includes whole, part and for further process only, excluding process product.
2. Import for year 2025 just further processed products

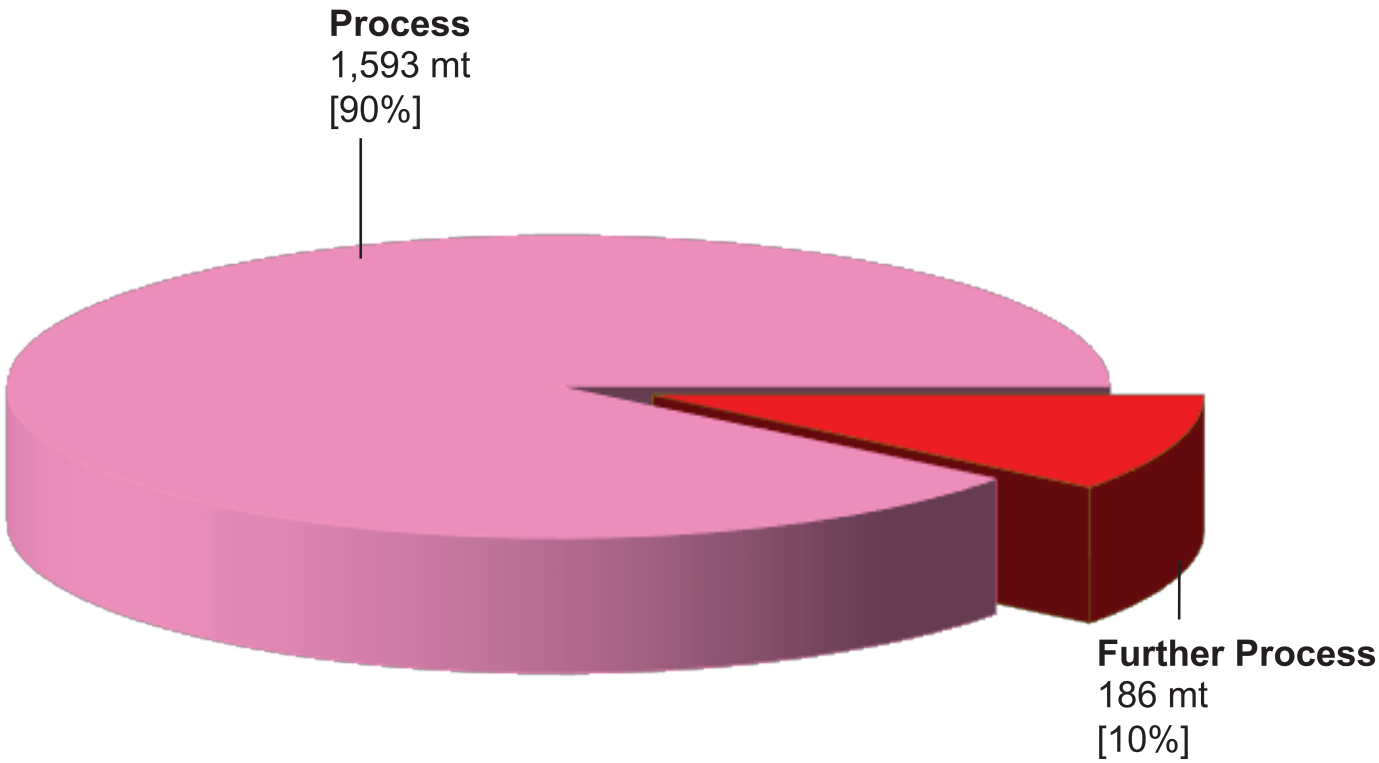
PRIVATE SECTOR CONTRIBUTION TO BROILER PRODUCTION 2025 (CHICKEN MEAT)



Note:

Market Size:	29,777 mt (B$151.39 million)
Large-Scale Company	80.1%
Small & Medium Company	19.9%

IMPORT OF CHICKEN MEAT (CHILLED & FROZEN) BY CATEGORY 2025



Note :

Import from Malaysia

EGGS INDUSTRY 2025

Total Consumption	**182.77**	**mil eggs**
Retail Value (B$)	31.27	million
Per Capita Consumption (egg/yr)	399	eggs

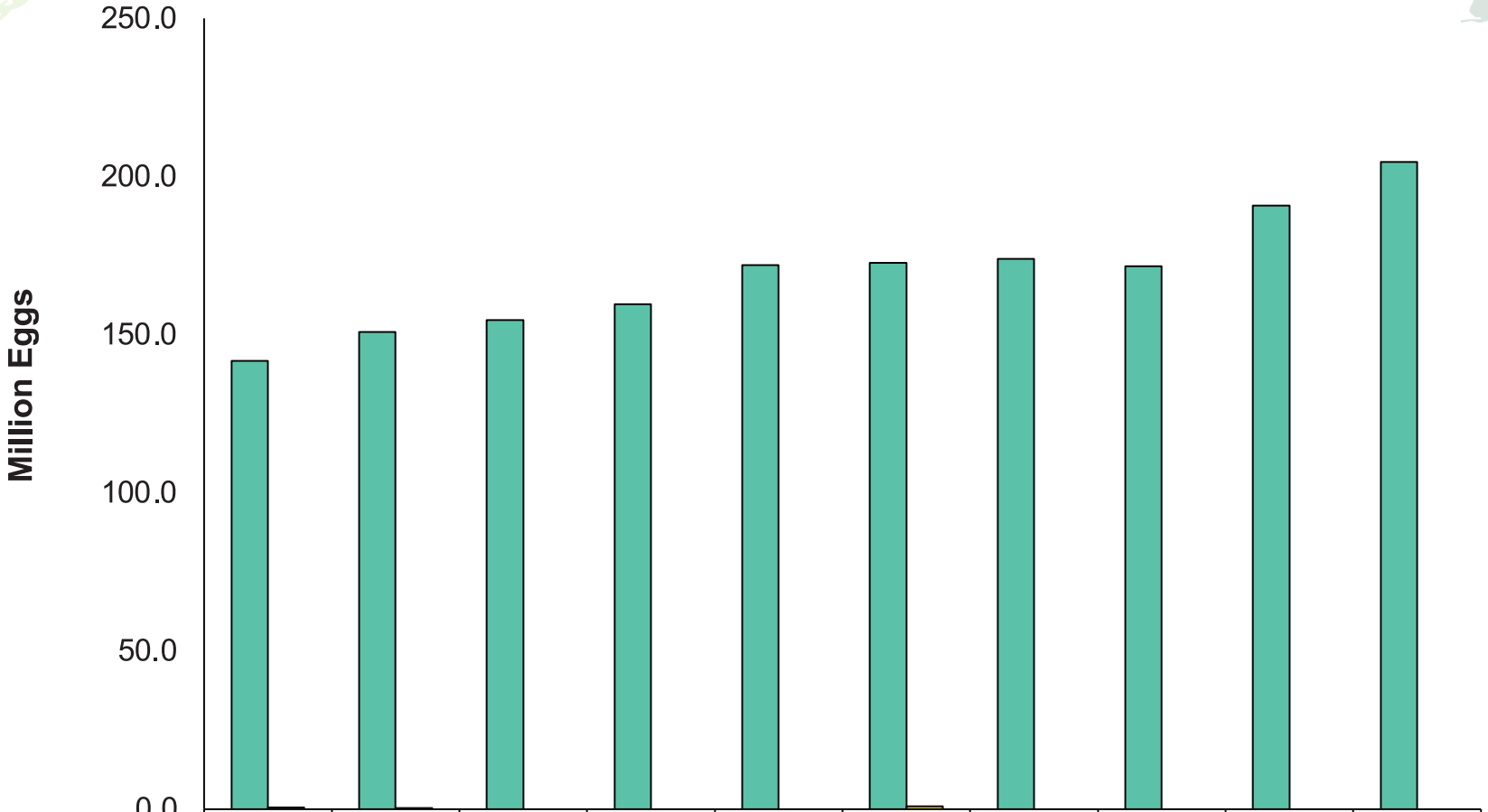
Local Production	**204.68**	**mil eggs**
Retail Value (B$)	34.53	million
No. of Layer	1.40	mil birds
Average Retail Price (B$)	**0.18**	**/egg**
Self-Sufficiency	**112**	**%**
Export	**21.91**	**mil eggs**
Retail Value (B$)	3.27	million

Import	**0.00**	**mil eggs**
CIF Value (B$)	0.00	million
Est. Retail Value (B$)	0.00	million
Percentage Import	0.0	%
Area	**112.72**	**ha**
Brunei Population	**458,600**	**persons**

LOCAL PRODUCTION

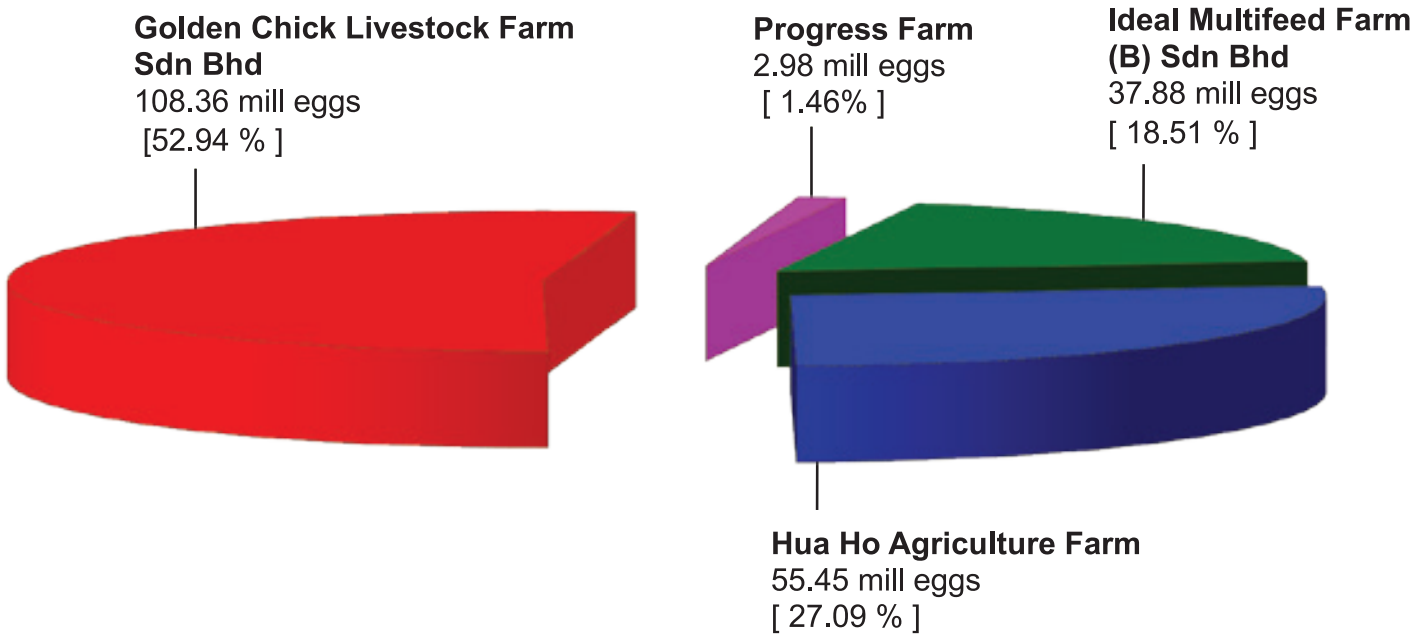
DISTRICT	QUANTITY (Mil. Eggs)	RETAIL VALUE (B$ Mil)	QUANTITY PERCENTAGE (%)	NO OF FARMS
Brunei & Muara	93.33	16.59	45.6	2
Belait	111.34	17.94	54.4	2
TOTAL	**204.68**	**34.53**	**100%**	**4**

EGGS INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	141.63	150.81	154.62	159.63	171.93	172.74	173.91	171.69	190.83	204.68
Import	0.61	0.45	0.00	0.00	0.00	0.83	0.00	0.00	0.00	0.00

PRIVATE SECTOR CONTRIBUTION IN EGGS PRODUCTION 2025



Note :

Market Size:	204.68 million eggs (B$34.53 million)
Large-Scale Company	99%
Small & Medium Company	1%

DAY OLD CHICKS (DOC) INDUSTRY 2025

Total Consumption	**21.42**	**mil birds**
Retail Value (B$)	25.30	million

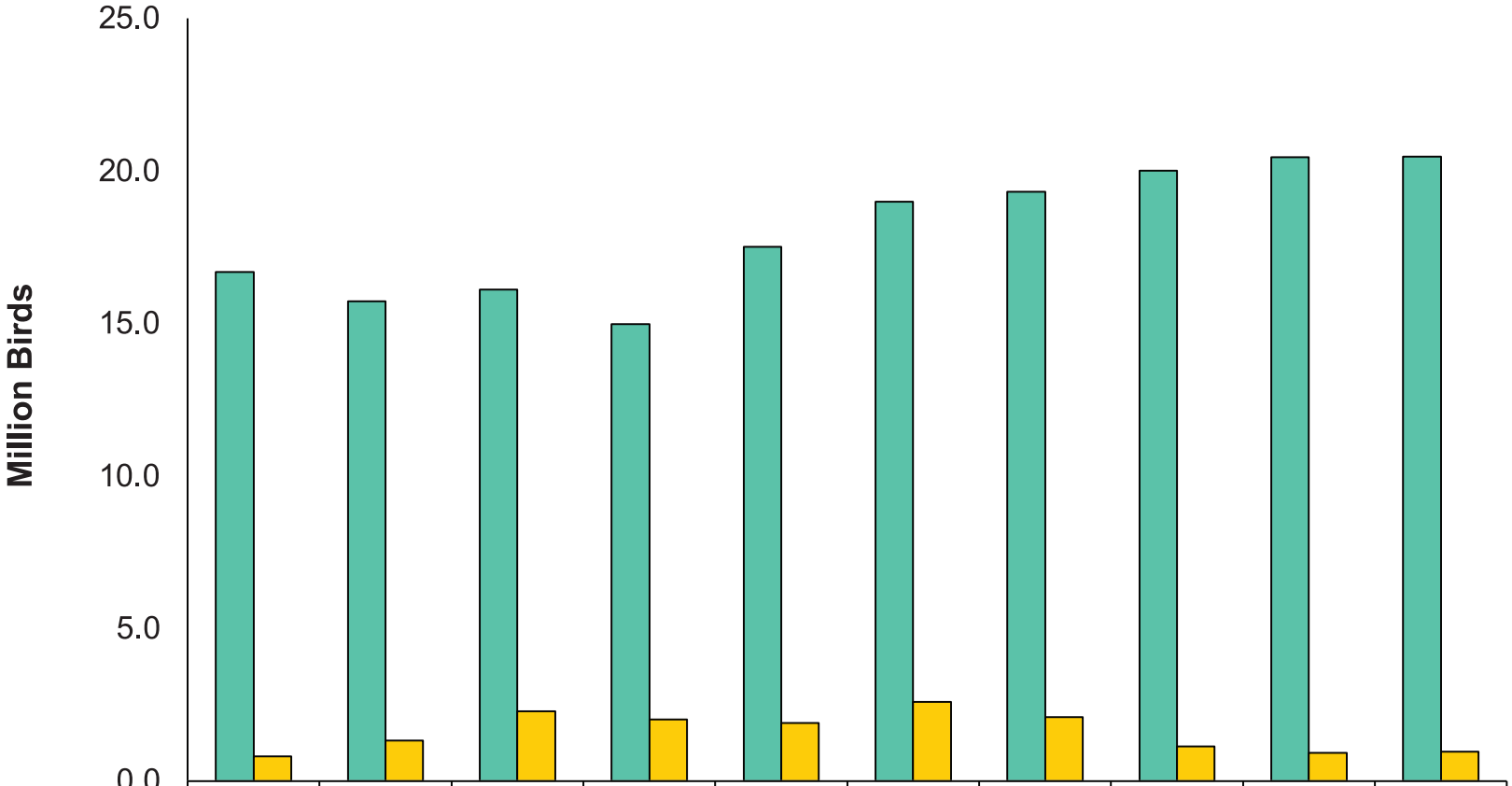
Local Production	**20.46**	**mil birds**	**Import**	**0.96**	**mil birds**
Retail Value (B$)	24.14	million	CIF Value (B$)	0.88	million
Self-Sufficiency	95.5	%	Retail Value (B$)	1.15	million
Price Per Chick (B$)	$1.18	/bird	Percentage Import	4.5	%

LOCAL PRODUCTION

DISTRICT	QUANTITY (Mil. Birds)	RETAIL VALUE (B$ Mil.)	QUANTITY PERCENTAGE (%)
Brunei & Muara	6.35	7.49	31.0
Tutong	6.62	7.81	32.4
Belait	7.49	8.84	36.6
TOTAL	**20.46**	**24.14**	**100.0**

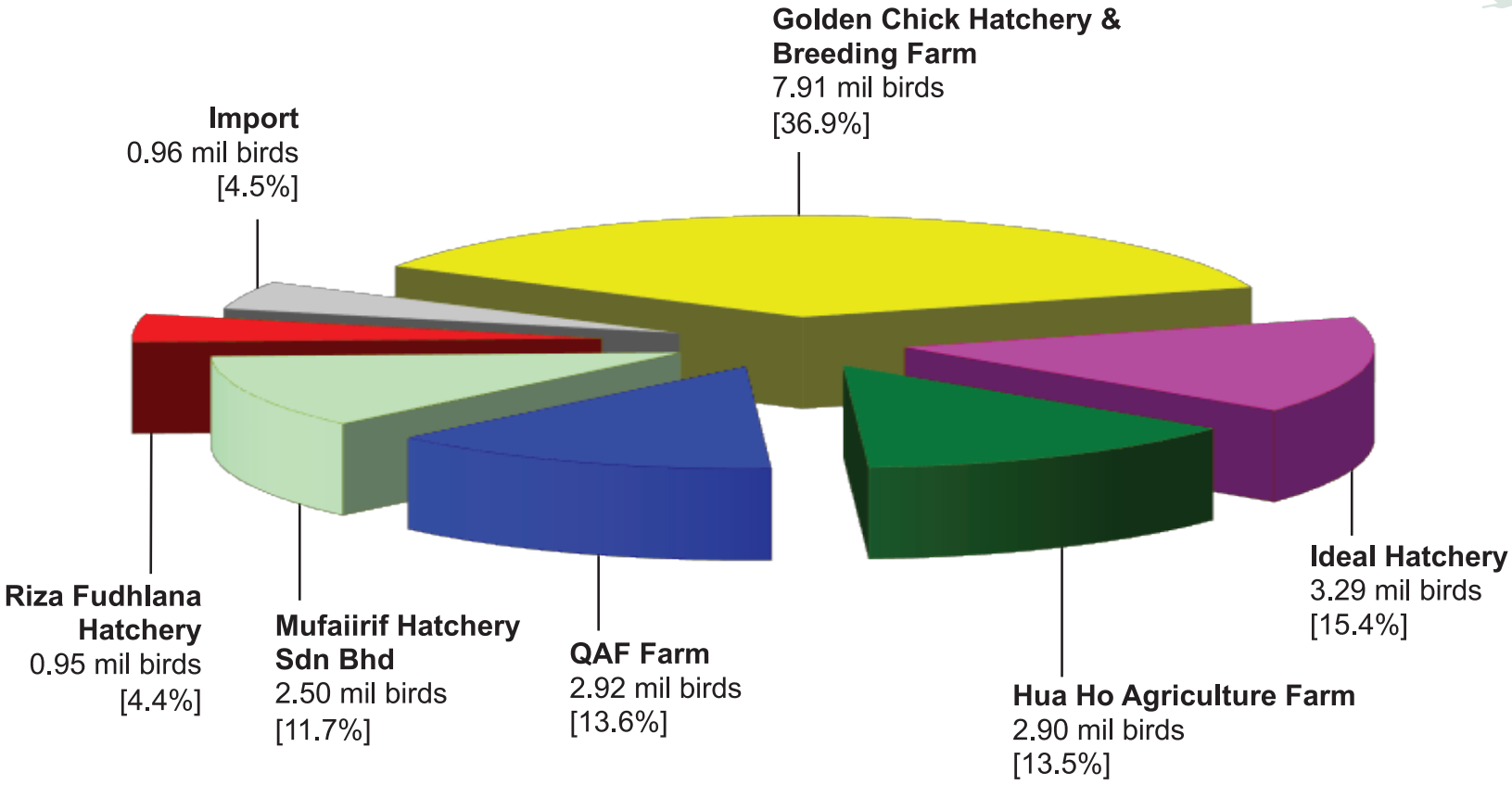
Note :
CIF – Cost, Insurance and Freight

DAY OLD CHICKS (DOC) INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	16.68	15.72	16.11	14.97	17.52	18.99	19.32	20.00	20.45	20.46
Import	0.82	1.33	2.28	2.02	1.91	2.60	2.10	1.13	0.93	0.96

PRIVATE SECTOR CONTRIBUTION IN DAY OLD CHICKS PRODUCTION 2025



Note:

Market Size:	21.42 million birds (B$25.30 million)
Local Production	95.5 %
Import	4.5 %

FERTILIZED EGGS INDUSTRY 2025

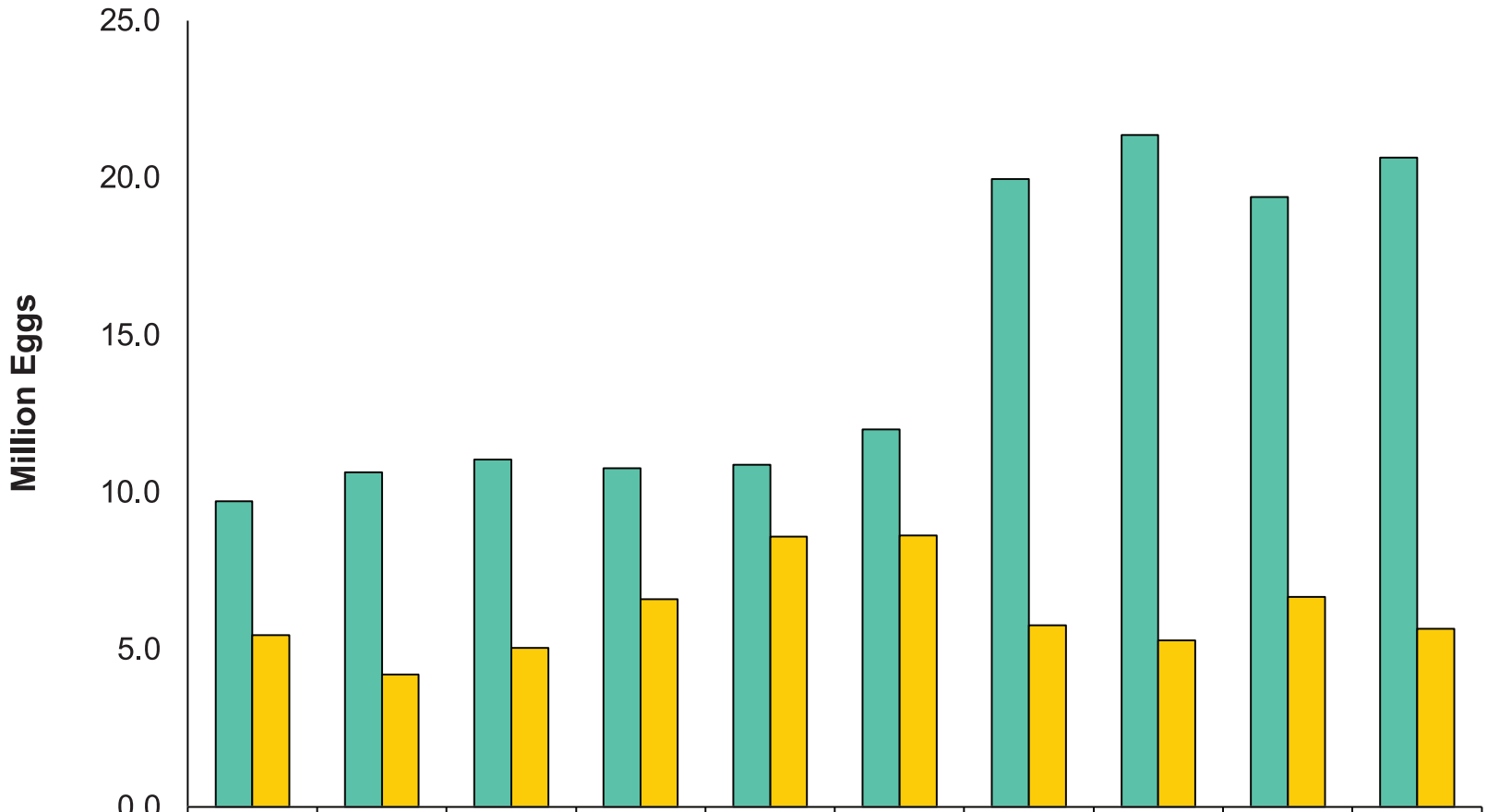
Total Consumption	**26.31**	**mil eggs**
Retail Value (B$)	18.99	million

Local Production	**20.65**	**mil eggs**
Retail Value (B$)	14.45	million
Self-Sufficiency	78.5	%
No. of Layer	143,032	birds
Average Retail Price (B$)	**0.70**	**/egg**

Import	**5.67**	**mil eggs**
CIF Value (B$)	3.96	million
Retail Value (B$)	4.53	million
Percentage Import	21.5	%

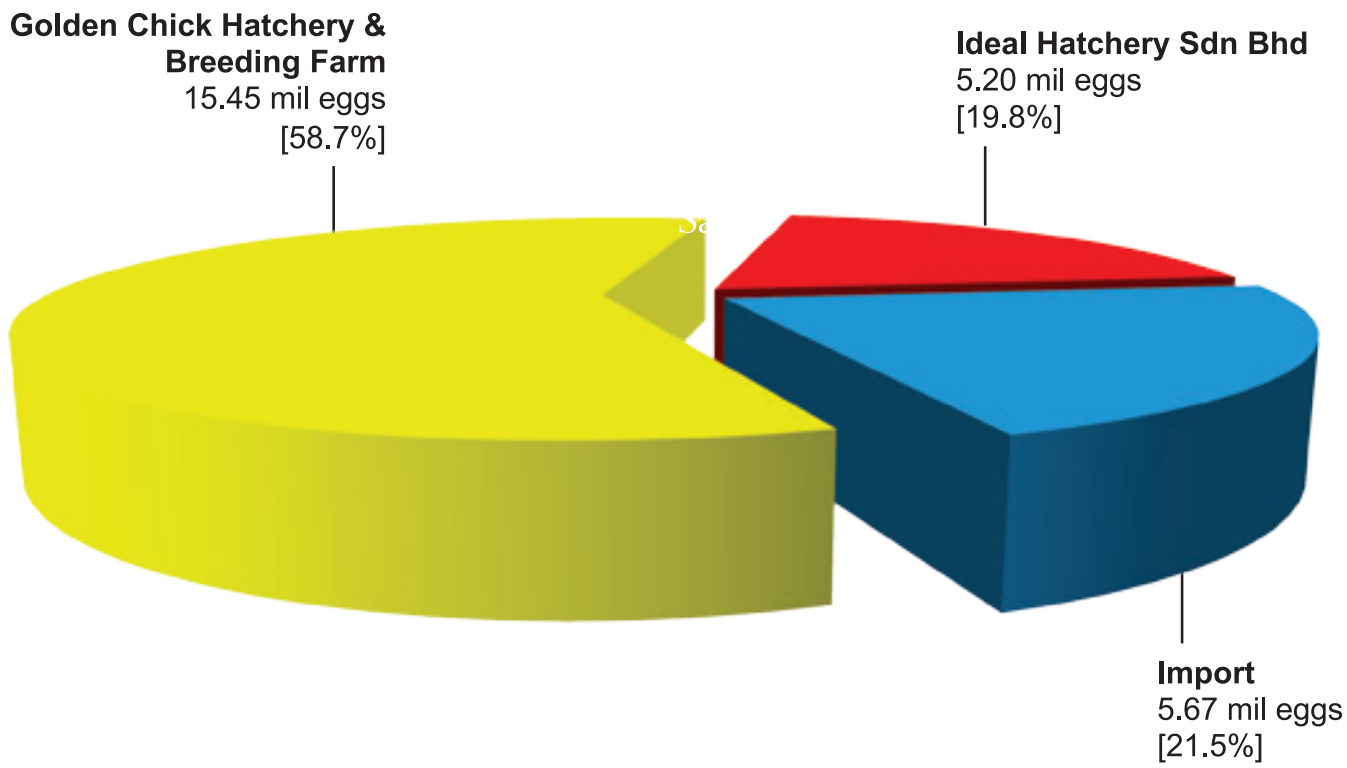
Note :
CIF – Cost, Insurance and Freight

FERTILIZED EGGS INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	9.71	10.65	11.05	10.77	10.87	12.01	19.97	21.37	19.39	20.65
Import	5.47	4.22	5.06	6.61	8.59	8.63	5.78	5.29	6.69	5.67

PRIVATE SECTOR CONTRIBUTION TO FERTILIZED EGGS PRODUCTION 2025



Note:

Market Size:	20.31 mil eggs (B$18.99 million)
Local Production	78.5 %
Import	21.5 %

BEEF INDUSTRY 2025

Total Consumption	**5,010.33**	**mt**	**Retail Value (B$)**	**96.10**	**million**
Buffalo	3,193.67	mt	Buffalo (B$)	44.27	million
Cattle	1,816.66	mt	Cattle (B$)	51.83	million
Per Capita Consumption	**10.93**	**kg/yr**			
Slaughtered Livestock *	**5,790**	**heads**	**Import (Chilled & Frozen) ****	**3,751.98**	**mt**
Dressed Weight	1,258.35	mt	CIF Value (B$)	23.42	million
Retail Value (B$)	28.21	million	Retail Value (B$)	67.89	million
Self-Sufficiency	25.12	%	Percentage Import	74.88	%
Average Retail Price (B$)			**Total Import (Live) *****	**5,137**	**heads**
Buffalo Meat (B$)	13.86	/kg	CIF Value (B$)	6.65	million
Cattle Meat (B$)	28.42	/kg			
			Brunei Population	458,600	Persons

Note :

1. Local production is all livestock, local and foreign origin slaughtered with in the national boundaries
2. * - Live buffalo & cattle that slaughtered for year 2025
3. ** - Import (Chilled & Frozen) only part & for further process (excluding processed product)
4. *** - Total overall live buffalo & cattle imported to Brunei for the year 2025
5. CIF – Cost, Insurance and Freight

SUMMARY OF BEEF INDUSTRY 2025

TYPE OF LIVESTOCK	LOCAL (SLAUGHTERED)				
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B$ Mil)
Buffalo	225	78.75	50	39.38	0.51
Cattle	74	18.5	50	9.25	0.26
TOTAL	**299**	**97.25**		**48.63**	**0.78**

TYPE OF LIVESTOCK	IMPORT LIVE BUFFALO & CATTLE (SLAUGHTERED)				
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B$ Mil)
Buffalo	2,111	844.40	52	439.09	5.47
Cattle	3,380	1,284.40	60	770.64	21.96
TOTAL	**5,491**	**2,128.80**		**1,209.73**	**27.43**

TYPE OF LIVESTOCK	IMPORT (CHILLED & FROZEN) – PART & FUTHER PROCESS			
	Quantity (Mt)	C.I.F Value (B$ Mil)	C.I.F Price (B$/Kg)	Retail Value (B$ Mil)
Buffalo	2,715.21	14.69	5.41	38.28
Cattle	1,036.77	8.73	8.42	29.61
TOTAL	**3,751.98**	**23.42**	**6.24**	**67.89**

TYPE OF LIVESTOCK	IMPORT (CHILLED & FROZEN) PROCESS		
	Quantity (Mt)	C.I.F Value (B$ Mil)	Retail Value (B$/Kg)
Cattle	58.57	0.60	10.26
TOTAL	**58.57**	**0.60**	**10.26**

Note :

1. CIF - Cost, Insurance and Freight
2. Estimated live weight of local buffalo 350 kg/head and local cattle 250 kg/head

IMPORTED BUFFALO & CATTLE BY COUNTRY 2025

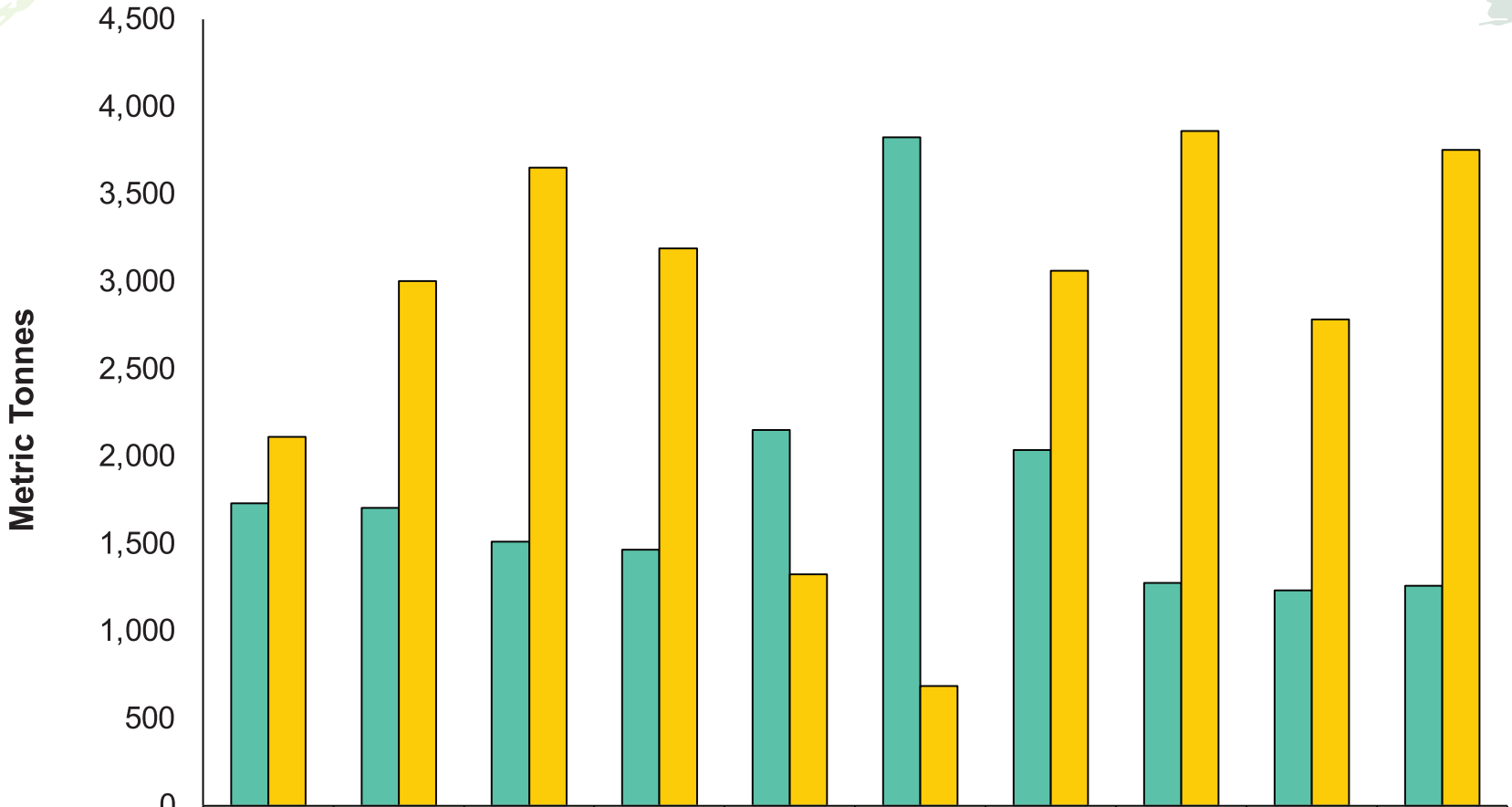
COUNTRY	LIVE BUFFALO & CATTLE					
	BUFFALO		CATTLE		TOTAL	
	Head	CIF Value (B$ Mil)	Head	CIF Value (B$ Mil)	Head	CIF Value (B$ Mil)
Australia	1,936	3.54	1,599	1.61	**3,535**	**5.16**
Sarawak, Malaysia	0	0.00	66	0.06	**66**	**0.06**
Sabah, Malaysia	1,187	0.88	349	0.56	**1,536**	**1.43**
TOTAL	**3,123**	**4.42**	**2,014**	**2.23**	**5,137**	**6.65**

COUNTRY	BEEF (CHILLED AND FROZEN)					
	BUFFALO		CATTLE		TOTAL	
	Quantity (Mt)	CIF Value (B$ Mil)	Quantity (Mt)	CIF Value (B$ Mil)	Quantity (Mt)	CIF Value (B$ Mil)
Australia	0.00	0.00	1,036.77	8.73	**1,036.77**	**8.73**
India	2,715.21	14.69	0.00	0.00	**2,715.21**	**14.69**
Malaysia	0.00	0.00	58.57	0.60	**58.57**	**0.60**
TOTAL	**2,715.21**	**14.69**	**1,095.34**	**9.33**	**3,810.55**	**24.02**

Note :

1. Chilled & frozen beef imported are in the form of parts, for further process and processed products.
2. CIF – Cost, Insurance and Freight

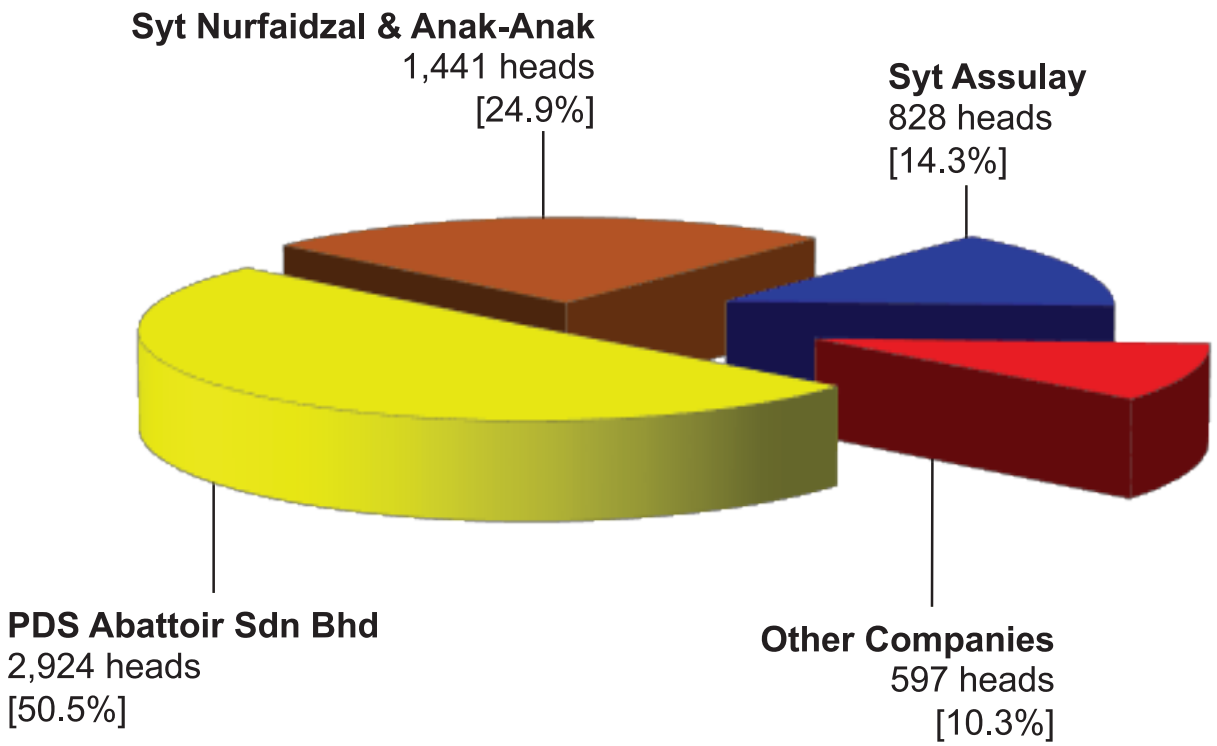
BEEF INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	1,729	1,706	1,511	1,465	2,149	3,825	2,035	1,274	1,233	1,258
Import	2,112	3,002	3,650	3,189	1,326	686	3,063	3,861	2,784	3,752

Note :
Chilled & frozen beef imported are in the form of parts & for further process only (excluding processed products).

BUFFALO AND CATTLE SLAUGHTERED IN 2025



Note:

Market Size: 5,790 heads (B$28.21 mil)

GOAT & SHEEP INDUSTRY 2025

Total Consumption	**763.62**	**mt**
Goat	23.66	mt
Sheep	739.96	mt
Per Capita Consumption	**1.67**	**kg/yr**
Locally Slaughtered *	**3,274**	**heads**
Dressed Weight	57.30	mt
Retail Value (B$)	0.99	million
Self-Sufficiency	7.50	%
Local Rearing Population		
Goat	4,754	heads
Sheep	7,513	heads
Average Retail Price (B$)		
Goat Meat (B$)	17.00	/kg
Sheep Meat (B$)	17.30	/kg

Retail Value (B$)	**12.95**	**million**
Goat (B$)	0.40	million
Sheep (B$)	12.55	million
Import (Chilled & Frozen) **	**706.33**	**mt**
CIF Value (B$)	6.46	million
Retail Value (B$)	11.96	million
Percentage Import	92.50	%
Total Import (Live) ***	**0**	**heads**
CIF Value (B$)	0	million
Brunei Population	458,600	Persons

Note :

1. * - Live goat & sheep that slaughtered for year 2025.
2. ** - Chilled & frozen sheep imported are in the form of parts only.
3. *** - Total overall live goat & sheep imported to Brunei.
4. CIF – Cost, Insurance and Freight

SUMMARY OF GOAT & SHEEP INDUSTRY 2025

TYPE OF LIVESTOCK	LOCAL (SLAUGHTERED)				
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B$ Mil)
Goat	1,352	47.32	50	23.66	0.40
Sheep	1,922	67.27	50	33.64	0.58
TOTAL	**3,274**	**114.59**		**57.30**	**0.99**

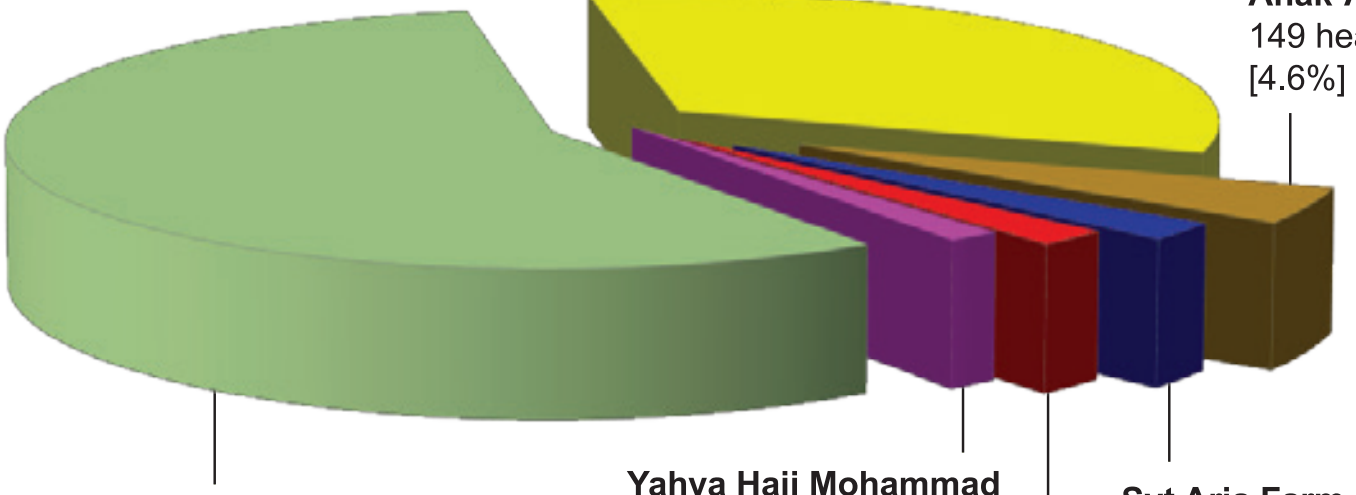
TYPE OF LIVESTOCK	IMPORT LIVE (SLAUGHTERED)				
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B$ Mil)
Goat	0	0.0	50	0.00	0.00
Sheep	0	0.0	50	0.00	0.00
TOTAL	**0**	**0.0**		**0.00**	**0.00**

TYPE OF LIVESTOCK	IMPORT (CHILLED & FROZEN) – PART			
	Quantity (Mt)	C.I.F Value (B$ Mil)	C.I.F Price (B$/Kg)	Retail Value (B$ Mil)
Goat	0.00	0.00	0.00	0.00
Sheep	706.33	6.46	9.15	11.96
TOTAL	**706.33**	**6.46**	**9.15**	**11.96**

Note :

1. CIF - Cost, Insurance and Freight
2. Estimated live weight of local & import goat & sheep is 35kg/head
3. Chilled & frozen meat import from Australia

GOAT & SHEEP SLAUGHTERED IN 2025



BRUGOAT Farming & Trading
1,078 heads
[32.9%]

Syarikat Nurfaidzal & Anak-Anak
149 heads
[4.6%]

Other Companies
1,853 heads
[56.6%]

Yahya Haji Mohammad Trading Co.
50 heads
[1.5%]

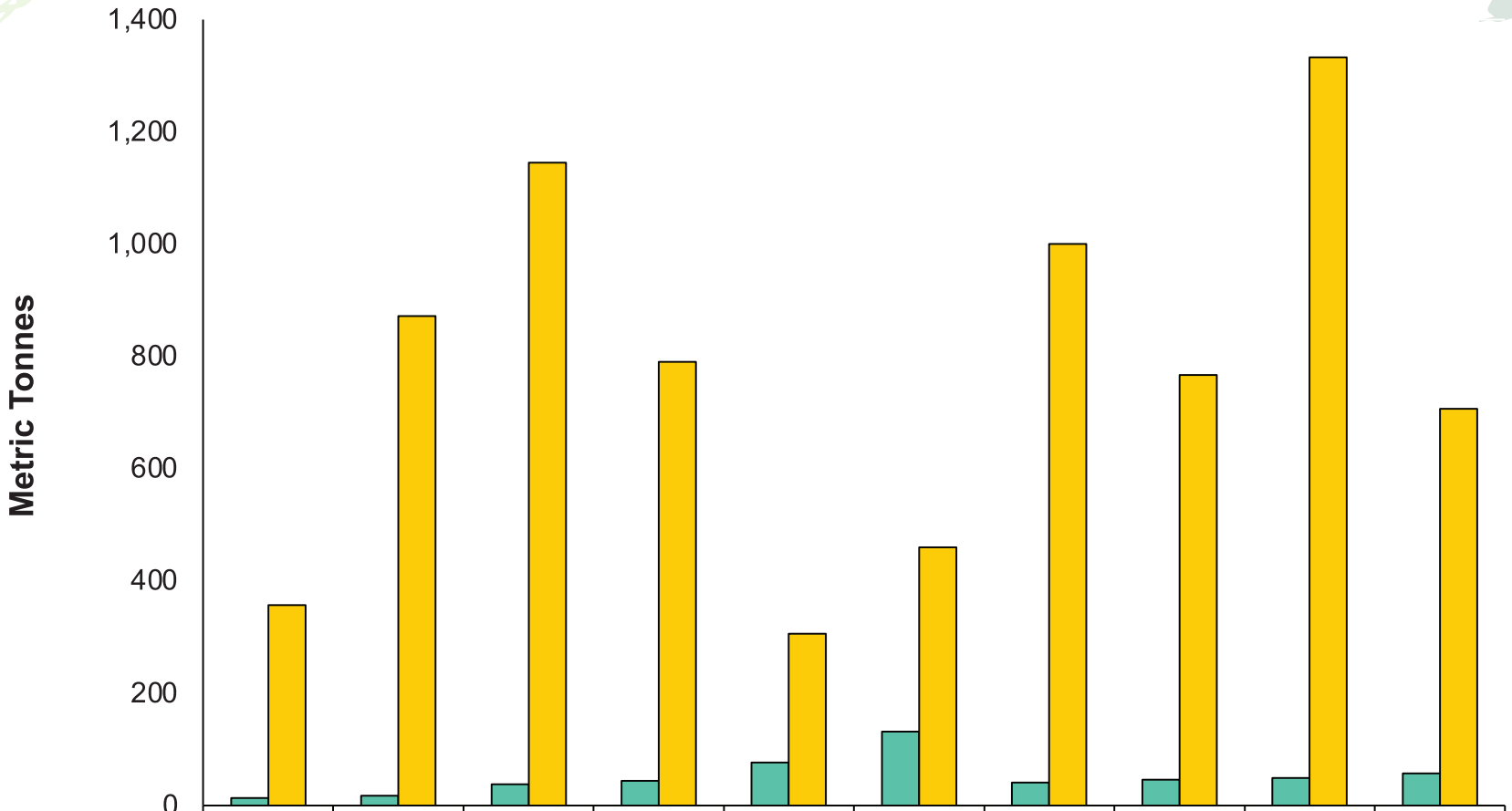
Syt Arja Farm
75 heads
[2.3%]

Syt Kasuma Jaya Enterprise
69 heads
[2.1%]

Note:

Market Size: 3,274 heads (B$0.99 mil)

GOAT & SHEEP INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	13.07	17.28	37.73	43.86	76.25	131.69	40.69	45.90	49.49	57.30
Import	357.11	871.82	1,144.76	789.90	305.78	460.15	1,000.81	766.90	1,332.32	706.33

Note:
Data of slaughtered domestic & imported ruminants are consolidated due to their activities which had taken place in the country.

LIVESTOCK FEED INDUSTRY 2025

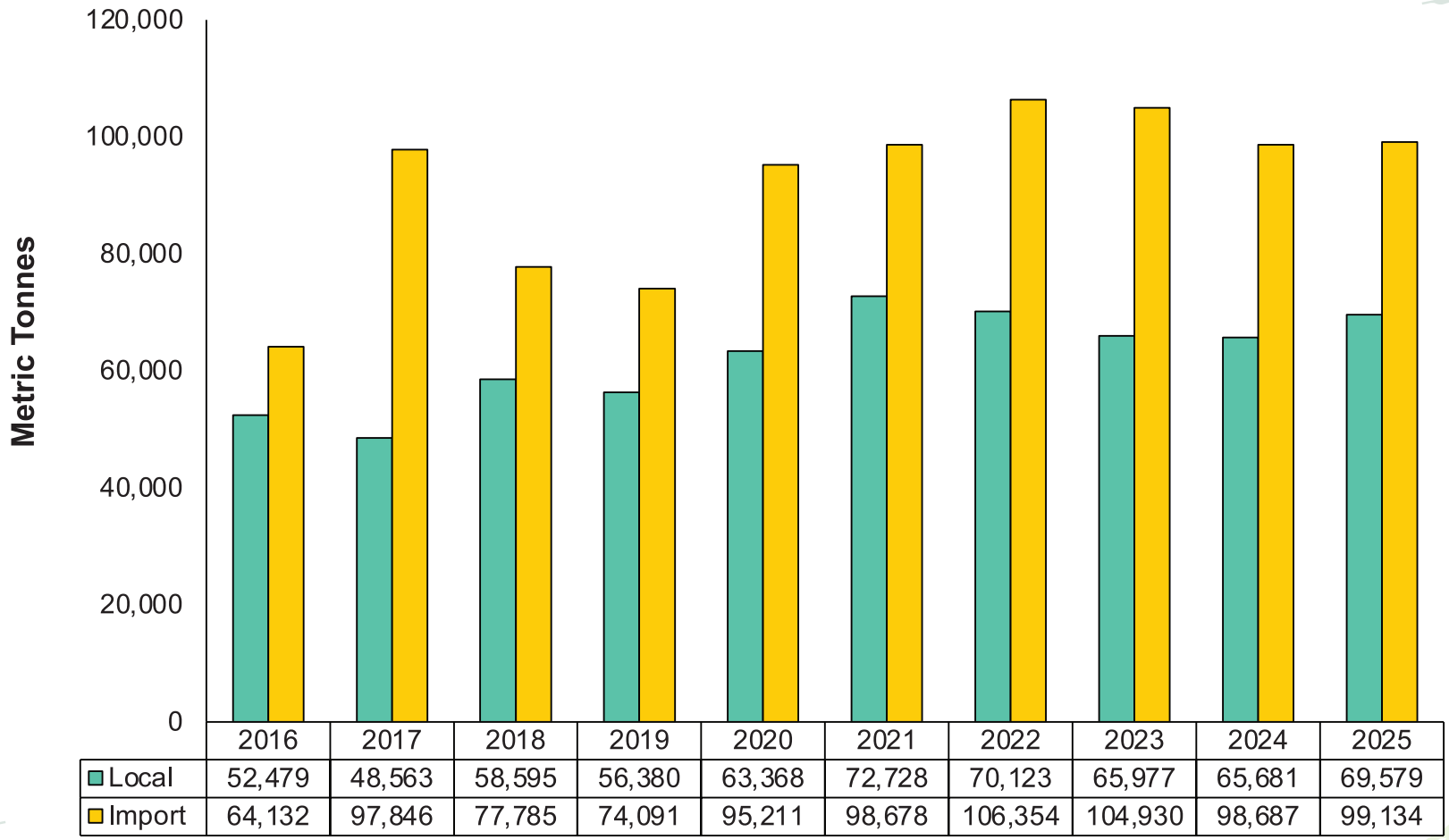
Total Requirement	**164,117.71**	**mt**
Retail Value (B$)	146.20	million

Local Production	**69,578.76**	**mt**
Retail Value (B$)	62.18	million
Self-Sufficiency	42.4	%
Average Retail Price (B$)	0.89	/kg
Export	**4,595.00**	**mt**
Retail Value (B$)	4.26	million

Import	**99,133.95**	**mt**
C.I.F Value	57.83	million
Retail Value (B$)	88.28	million
Percentage Import	60.4	%
Average CIF Price (B$)	0.58	/kg

Note :
CIF – Cost, Insurance and Freight

LIVESTOCK FEED INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	52,479	48,563	58,595	56,380	63,368	72,728	70,123	65,977	65,681	69,579
Import	64,132	97,846	77,785	74,091	95,211	98,678	106,354	104,930	98,687	99,134

Note:
Gold Coin (B) Feedmill Sdn Bhd was established in 2013 which has successfully produced self-produced livestock feed for local use.

MONTHLY LOCAL PRODUCTION & IMPORT OF LIVESTOCK FEED FOR 2025

MONTH	LOCAL		IMPORT		TOTAL
	QUANTITY (Mt)	RETAIL VALUE (B$ Mil)	QUANTITY (Mt)	CIF VALUE (B$ Mil)	QUANTITY (Mt)
January	6,158.28	5.69	4,012.37	2.87	**10,170.65**
February	5,332.02	4.93	13,700.02	7.70	**19,032.04**
March	6,163.89	5.62	4,643.62	3.31	**10,807.51**
April	5,862.16	5.32	10,413.66	6.17	**16,275.82**
May	5,680.77	5.09	4,081.93	2.76	**9,762.70**
June	5,938.88	5.27	11,758.60	6.53	**17,697.48**
July	5,740.49	5.14	4,094.47	2.57	**9,834.96**
August	5,639.01	5.00	12,363.30	6.91	**18,002.31**
September	5,620.56	4.95	4,035.40	2.60	**9,655.96**
October	5,619.10	4.97	13,227.75	6.90	**18,846.85**
November	5,346.90	4.73	3,912.95	2.82	**9,259.85**
December	6,476.70	5.46	12,889.90	6.69	**19,366.60**
TOTAL	**69,578.76**	**62.18**	**99,133.95**	**57.83**	**168,712.71**
%	**41.24**		**58.76**		**100.0**

MONTHLY LOCAL PRODUCTION OF LIVESTOCK FEED FOR 2025

MONTH	POULTRY FEED		GOAT FEED		DUCK FEED		TOTAL
	QUANTITY (Mt)	RETAIL VALUE (B$)	QUANTITY (Mt)	CIF VALUE (B$)	QUANTITY (Mt)	RETAIL VALUE (B$)	QUANTITY (Mt)
January	6,148	5,685,236	4	2,964	6	5,901	**6,158**
February	5,322	4,923,588	5	3,783	6	5,266	**5,332**
March	6,149	5,608,325	8	5,850	7	6,307	**6,164**
April	5,851	5,307,385	4	3,706	7	6,032	**5,862**
May	5,670	5,083,495	5	4,056	6	5,006	**5,681**
June	5,928	5,261,999	4	3,198	7	5,863	**5,939**
July	5,728	5,129,066	5	3,744	8	6,991	**5,740**
August	5,627	4,989,433	5	4,056	7	6,097	**5,639**
September	5,609	4,942,478	4	3,434	8	6,675	**5,621**
October	5,607	4,958,489	5	3,588	7	6,585	**5,619**
November	5,337	4,720,353	4	3,393	6	5,457	**5,347**
December	6,464	5,452,432	5	3,666	8	7,577	**6,477**
TOTAL	**69,440**	**62,062,279**	**58**	**45,438**	**81**	**73,755**	**69,579**
%	**99.80**		**0.08**		**0.12**		**100.00**

MISCELLANEOUS LIVESTOCK INDUSTRY 2025

Local Production	**443.30**	**mt**
Retail Value (B$)	2.65	million

Ruminant	**0.38**	**mt**
Retail Value (B$)	0.01	million
Average Retail Price (B$)	17.00	/kg

Non Ruminant	**413.66**	**mt**
Retail Value (B$)	2.36	million
Average Retail Price (B$)	5.72	/kg

Eggs	**29.26**	**mt (805,359 eggs)**
Retail Value (B$)	0.28	million
Average Retail Price (B$)	9.40	/kg

Note:

1. Ruminant – an herbivorous, even-toed, hoofed mammal that has a complex 3 or 4 chambered stomach i.e buffalo, cattle, sheep and deer.
2. Non Ruminant – include such as chickens, ducks and geese.

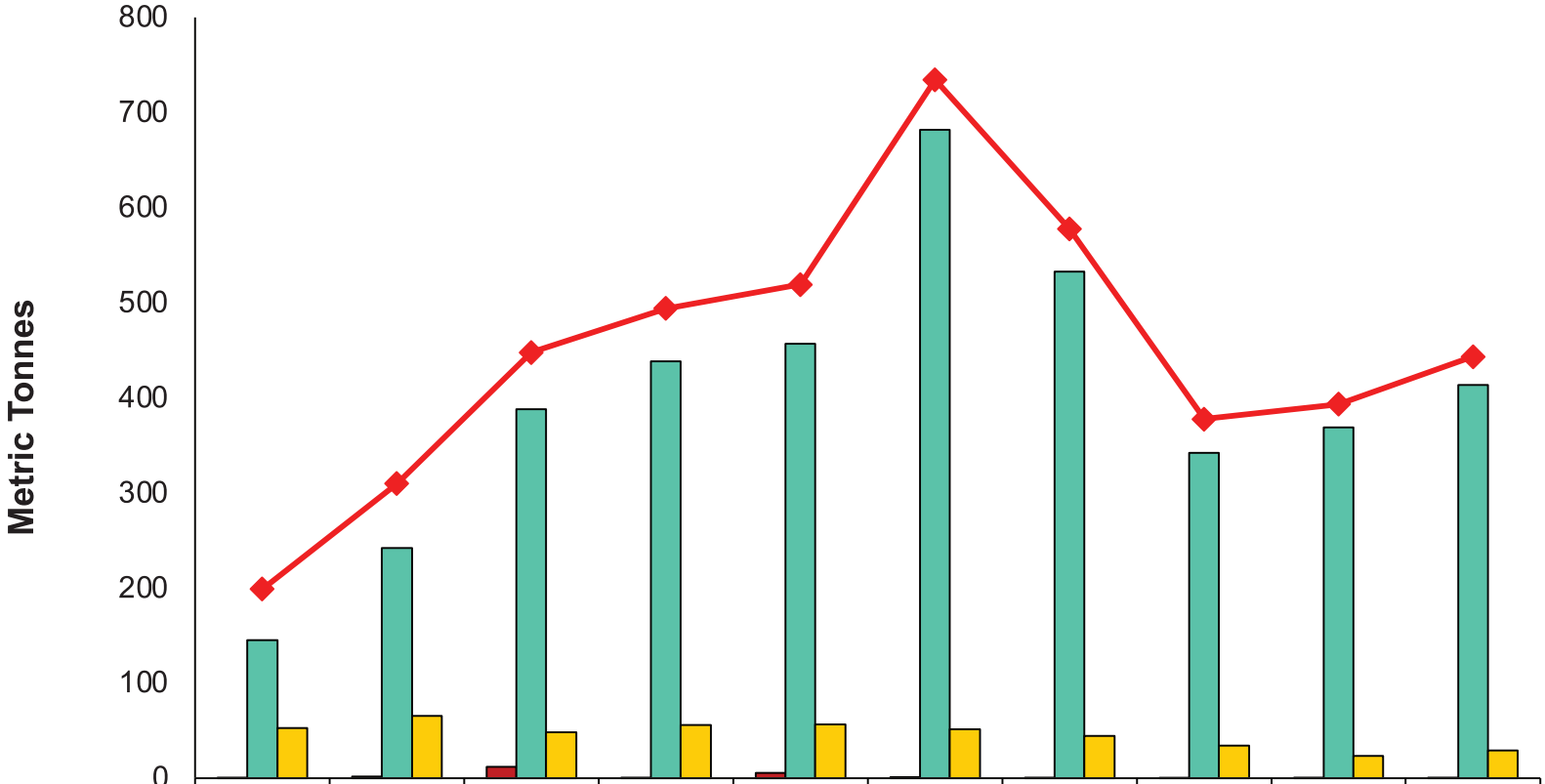
MISCELLANEOUS LIVESTOCK INDUSTRY 2025

TYPE OF LIVESTOCKS	UNIT	QUANTITY (Unit)	QUANTITY (Kilogram)	RETAIL VALUE (B$)
RUMINANT :-				
1. Deer	Heads	10	382.50	$6,502.50
TOTAL		**10**	**382.50**	**$6,502.50**
NON-RUMINANT :-				
1. Village Fowls	Birds	65,785	78,942.00	$947,304.00
2. Goose	Birds	23	46.00	$368.00
3. Muscovy Ducks	Birds	42	63.00	$630.00
4. Duck	Birds	611	611.00	$6,110.00
5. Quail	Birds	81,093	10,947.56	$270,404.61
6. Old Layer Chicken	Birds	149,827	179,792.40	$710,179.98
7. Chicken Breeder	Birds	42,637	143,260.32	$429,780.96
TOTAL		**340,018**	**413,662.28**	**2,364,777.55**
EGGS :-				
1. Village Fowls Eggs	Eggs	104,513	5,225.65	$52,256.50
2. Goose Eggs	Eggs	78	26.52	$23.40
3. Muscovy Ducks Eggs	Eggs	6,566	393.96	$1,969.80
4. Duck Eggs	Eggs	333,388	20,003.28	$166,694.00
5. Quail Eggs	Eggs	360,814	3,608.14	$54,122.10
TOTAL		**805,359**	**29,257.55**	**$275,065.80**
TOTAL			**443,302.33**	**$2,646,345.85**

SUMMARY OF MISCELLANEOUS LIVESTOCK BY DISTRICT 2025

DISTRICT	BRUNEI & MUARA		BELAIT		TUTONG		TEMBURONG		TOTAL	
MONTH	Quantity (Kg)	Retail Value ($)	Quantity (Kg)	Retail Value ($)	Quantity (Kg)	Retail Value ($)	Quantity (Kg)	Retail Value ($)	Quantity (Kg)	Retail Value ($)
January	37,173	209,209	35	402	45	498	1,050	8,652	**38,303**	**218,761**
February	17,808	149,230	38	440	55	650	1,064	8,820	**18,965**	**159,140**
March	27,263	204,090	29	338	91	1,046	1,049	8,647	**28,432**	**214,122**
April	38,210	214,829	30	339	52	596	1,076	8,926	**39,369**	**224,690**
May	36,683	236,934	34	388	50	556	1,039	8,589	**37,806**	**246,466**
June	58,607	286,961	27	310	79	1,116	1,038	8,578	**59,752**	**296,965**
July	10,187	130,526	22	244	52	595	1,071	8,981	**11,331**	**140,347**
August	13,319	116,134	30	339	120	1,795	982	8,127	**14,450**	**126,395**
September	69,361	315,396	1,229	14,738	18	205	1,016	8,413	**71,623**	**338,751**
October	17,195	140,770	44	503	37	421	986	8,113	**18,260**	**149,807**
November	7,661	100,349	42	480	8	101	994	8,213	**8,705**	**109,143**
December	95,296	413,282	24	273	14	173	970	8,033	**96,304**	**421,760**
TOTAL	**428,763**	**2,517,709**	**1,584**	**18,795**	**621**	**7,752**	**12,335**	**102,090**	**443,302**	**2,646,346**

MISCELLANEOUS LIVESTOCK INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Ruminant	0.45	1.90	11.77	0.15	5.81	1.30	0.42	0.69	0.57	0.38
Non-Ruminant	145.43	242.28	388.09	438.29	456.70	682.00	532.54	342.27	369.00	413.66
Eggs	52.85	65.68	48.04	55.66	56.63	51.19	44.64	34.58	23.73	29.26
Overall	198.74	309.86	447.89	494.10	519.14	734.49	577.60	377.54	393.30	443.30


CROP
Industry

SUMMARY OF CROPS INDUSTRY DEVELOPMENT 2025

AGRICULTURE COMMODITY	LOCAL		IMPORT		EXPORT		Quantity (Unit)	SELF-SUFFICIENCY
	Quantity (Unit)	Retail Value ($Mil)	Quantity (Unit)	CIF Value ($Mil)	Quantity (Unit)	Retail Value ($mil)	Quantity (Unit)	%
Vegetables (mt)	9,423.09	35.85	2,555.41	7.10	0.00	0.00	11,978.50	78.67%
Fruits (mt)	5,705.85	15.60	8,070.01	21.09	0.20	0.001	13,775.66	41.42%
Paddy (mt)	3,990.12	6.38	0.00	0.00	0.00	0.00	n/a	n/a
Miscellaneous Crops (mt)	1,725.32	6.07	16,092.64	17.43	0.00	0.00	17,817.95	9.68%
Ornamental Plants (plants)	295,566	1.37	134,037	0.40	0.00	0.00	429,603	68.80%
Cut Flowers (cut)	5,762	0.01	1,218,501	1.11	0.00	0.00	1,224,263	0.47%
TOTAL		**65.28**		**47.14**		**0.001**		

Note :
1. Imports for Vegetables & Fruits are Tropical Type Only.
2. CIF – Cost, Insurance and Freight

CROP LAND AREAS 2025

DISTRICT / COMMODITIES	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Ha)
Vegetables	600.93	164.95	143.20	200.71	1,109.79
Fruits	503.73	807.52	1,342.20	629.17	3,282.62
Paddy	678.81	159.66	31.70	124.84	995.01
Miscellaneous Crops	29.80	163.09	18.50	3.76	215.15
Ornamental Plant	65.46	0.75	8.30	8.00	82.51
Cut Flower	0.00	1.31	0.00	0.00	1.31
TOTAL (Ha)	**1,878.73**	**1,297.28**	**1,543.90**	**966.48**	**5,686.39**

Note :

Area include Agricultural Development Area (ADA) / Kawasan Kemajuan Pertanian (KKP), Existing Area (Ladang Sedia Ada) – Extract From District Register (EDR) & Temporary Occupation License (TOL), Young Farmer Area (Penempatan Peladang Muda) and Rural Agricultural Development Area (RAA) / Kawasan Pertanian Luar Bandar (KPLB).

CROPS ENTREPRENEURS 2025

DISTRICT / AGRICULTURE COMMODITY	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Entrepreneurs)
Vegetables	237	124	83	230	674
Fruits	879	291	1,199	387	2,756
Paddy	229	43	20	132	424
Miscellaneous crops	11	77	36	188	312
Ornamental plant	58	7	4	1	70
Cut Flower	0	2	0	0	2
TOTAL (Entrepreneurs)	**1,414**	**544**	**1,342**	**938**	**4,238**

VEGETABLE INDUSTRY 2025

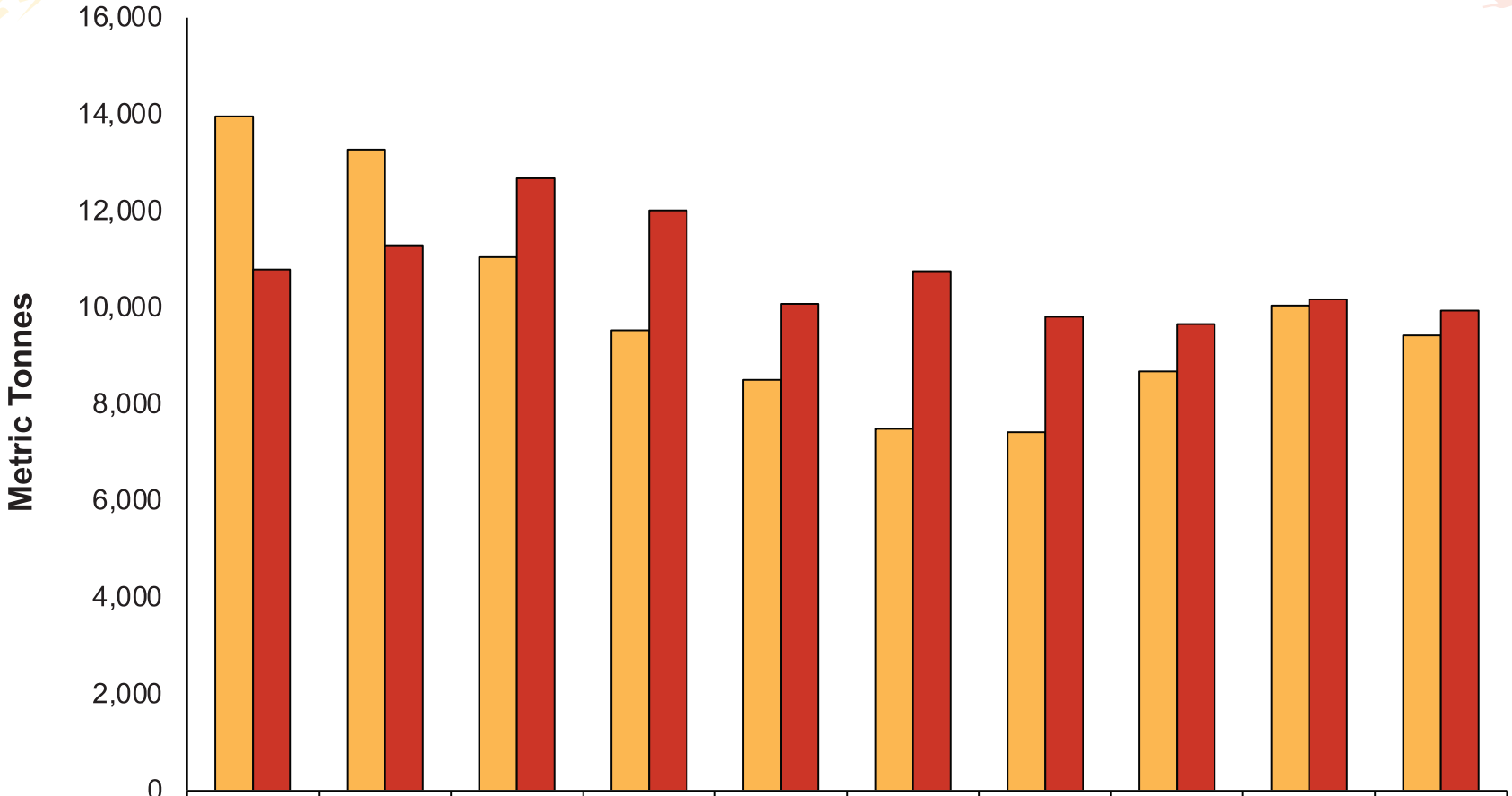
Total Consumption	**19,361.8**	**mt**
Tropical	11,978.5	mt
Temperate	7,383.3	mt
Est. Retail Value (B$)	**$71.49**	**million**
Per Capita Consumption	**42.2**	**kg/yr**

Local Production	**9,423.1**	**mt**
Retail Value (B$)	35.85	million
Percentage Local	48.7	%
Average Retail Price (B$)	1.87 - 56.00	/kg
Area Developed	**1,109.8**	**ha**
No of Entrepreneurs	**674**	**entrepreneurs**
Brunei Population	**458,600**	**persons**

Import	**9,938.7**	**mt**
CIF Value (B$)	19.80	million
Est. Retail Value (B$)	35.65	million
Percentage Import	51.3	%
Quantity		
Tropical	2,555.4	mt
Temperate	7,383.3	mt
CIF Value (B$)		
Tropical	7.10	million
Temperate	12.71	million
Average CIF Price (B$)		
Tropical	0.32 - 12.00	/kg
Temperate	0.36 - 83.30	/kg

Note :
CIF – Cost, Insurance and Freight

VEGETABLE INDUSTRY 2016 – 2025



	2016	2017	2018	2019	2020	2021	2022	2023	20242	2025
Local	13,952	13,265	11,040	9,530	8,508	7,486	7,424	8,676	10,040	9,423
Import	10,793	11,291	12,680	12,008	10,074	10,757	9,805	9,655	10,173	9,939

Note :
Import include tropical and temperate vegetables

LOCAL VEGETABLES PRODUCTION 2025

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B$)	QUANTITY PERCENTAGE (%)
BRUNEI & MUARA	5,897.48	23,757,050	66.3
BELAIT	1,256.58	4,372,834	12.2
TUTONG	2,047.73	6,892,368	19.2
TEMBURONG	221.30	824,191	2.3
TOTAL	**9,423.09**	**35,846,443**	**100**

IMPORTED VEGETABLES 2025

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B$)	QUANTITY PERCENTAGE (%)
TROPICAL	2,555.41	7,097,697.12	25.7
TEMPERATE	7,383.32	12,705,152.87	74.3
TOTAL	**9,938.73**	**19,802,849.99**	**100.0**

VEGETABLES LAND AREA & NO OF FARMERS 2025

DISTRICT	AREA (Ha)	PERCENTAGE (%)	NO OF FARMERS (Entrepreneurs)
BRUNEI & MUARA	600.93	54.1%	237
BELAIT	164.95	14.9%	124
TUTONG	143.20	12.9%	83
TEMBURONG	200.71	18.1%	230
TOTAL	**1,109.79**	**100.0%**	**674**

Note :
CIF – Cost, Insurance and Freight

15 MAJOR TYPE OF LOCAL VEGETABLES PRODUCTION 2025 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	RETAIL VALUE (B$)	PRICE (B$/Kg)
1	Cucumber	1,635,573.03	3,283,595.68	2.01
2	Convolvulus (Kangkong)	791,511.92	2,098,978.44	2.65
3	Spinach	744,944.49	1,888,485.21	2.54
4	Long Bean	653,768.07	2,162,294.91	3.31
5	Chai Sim / Cai Xin	612,881.96	2,077,924.25	3.39
6	Lady's Finger	480,374.09	1,601,863.33	3.33
7	Tomato	433,869.69	1,544,681.74	3.56
8	Water Gourd	357,650.05	721,549.21	2.02
9	Bitter Gourd	352,315.87	1,222,747.86	3.47
10	Pak Choy	334,613.26	1,130,056.28	3.38
11	Pumpkin	306,289.49	708,095.69	2.31
12	Eggplant	305,700.93	1,234,509.05	4.04
13	Red Chili	264,655.54	3,234,096.99	12.22
14	Loofah	211,701.03	573,389.59	2.71
15	Lada Susu (Kecil)	133,241.90	2,250,069.30	16.89

15 MAJOR TYPE OF IMPORT TROPICAL VEGETABLES 2025 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Kg)
1	Lettuce	369,783.95	1,425,075.43	3.85
2	Mushroom	360,494.69	1,302,532.41	3.61
3	Radish	273,374.11	302,360.72	1.11
4	French Beans	248,161.00	605,724.52	2.44
5	Tomato	219,327.37	707,540.15	3.23
6	Timun Duri	174,429.00	241,922.50	1.39
7	Baby Kailan	160,518.00	369,388.31	2.30
8	Pakis	77,480.00	35,624.62	0.46
9	Cherry Tomato	77,358.40	287,098.38	3.71
10	Bird's Eye Chili	59,086.90	287,682.31	4.87
11	Thai Chili	51,546.50	360,091.11	6.99
12	Pumpkin	49,304.40	100,135.50	2.03
13	Oil Palm Shoot	44,000.00	21,540.53	0.49
14	Bamboo Shoot	41,678.00	20,372.00	0.49
15	Umbut Luba	36,170.00	55,352.45	1.53

15 MAJOR TYPE OF IMPORT TEMPERATE VEGETABLES 2025 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Kg)
1	Cabbage	3,163,489.92	3,541,418.98	1.12
2	Carrot	1,507,999.72	1,921,204.77	1.27
3	Brocolli	616,115.43	1,649,167.71	2.68
4	Cauliflower	482,726.90	917,780.62	1.90
5	Capsicum	376,375.35	1,455,723.86	3.87
6	Leek	245,658.06	612,544.16	2.49
7	Celery	170,481.92	361,697.68	2.12
8	Baby Kailan	160,375.75	420,551.95	2.62
9	Pak Choy	125,282.74	238,817.05	1.91
10	Beet Root	81,723.15	218,235.68	2.67
11	Lotus Root	48,730.74	106,582.48	2.19
12	Spanish	42,382.14	125,275.42	2.96
13	Choy Sam	34,796.01	87,033.96	2.50
14	Bai Cai Mio	32,906.55	92,432.53	2.81
15	Gai Lan	29,131.80	73,927.71	2.54

FRUITS INDUSTRY 2025

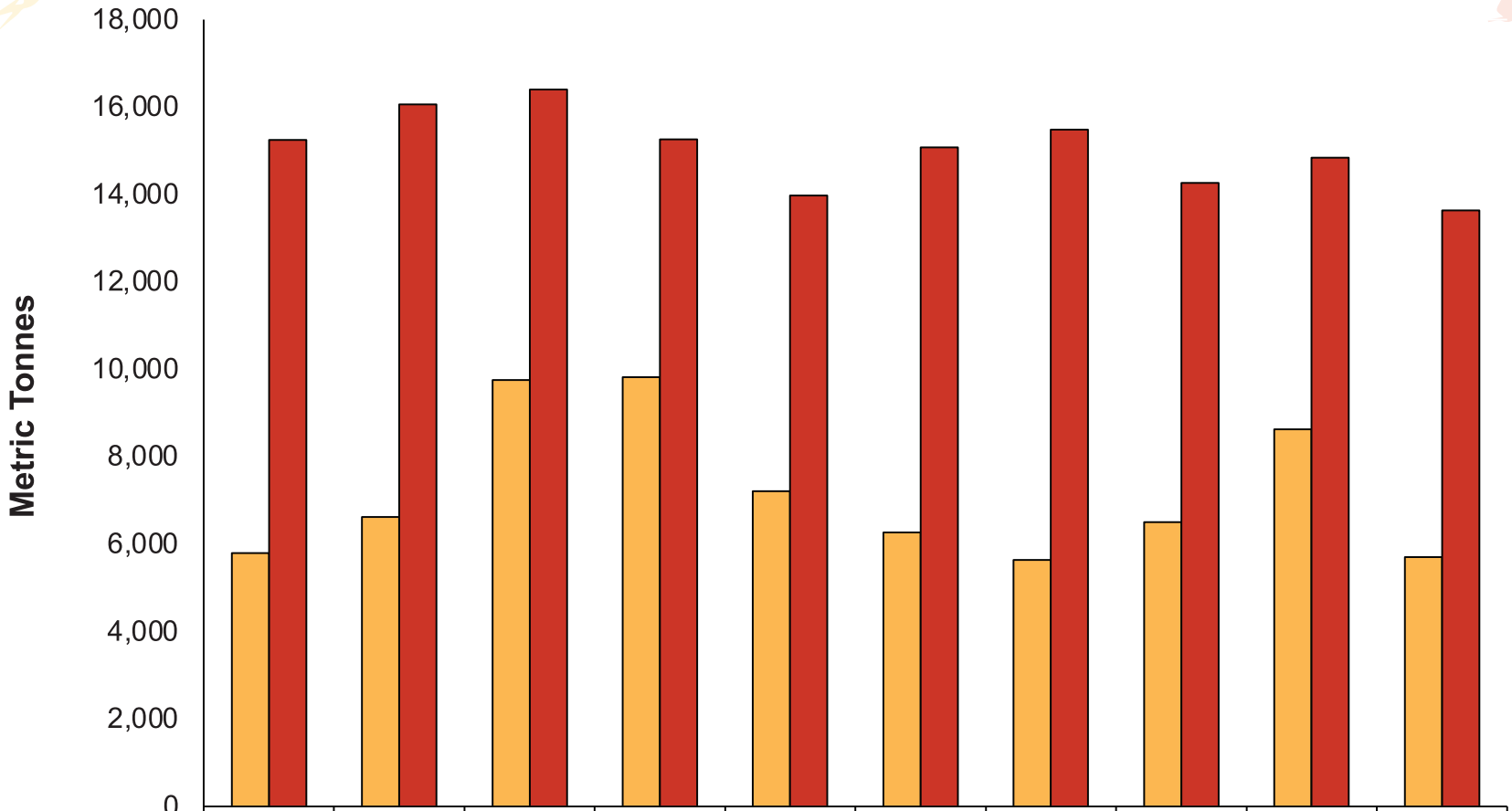
Total Consumption	**19,341.1**	**mt**
Tropical	13,775.7	mt
Temperate	5,565.4	mt
Est. Retail Value (B$)	**$78.31**	**million**
Per Capita Consumption	42.2	kg/yr

Local Production	**5,705.8**	**mt**
Retail Value (B$)	15.60	million
Percentage Local	29.5	%
Export	**0.20**	**mt**
Retail Value (B$)	0.0011	million
Average Retail Price (B$)	1.11 - 28.00	/kg
Area Developed	**3,283**	**ha**
No of Entrepreneurs	**2,756**	**entrepreneurs**
Brunei Population	**458,600**	**persons**

Import	**13,635.4**	**mt**
CIF Value (B$)	37.95	million
Est. Retail Value (B$)	62.71	million
Percentage Import	70.50	%
Quantity		
Tropical	8,070.0	mt
Temperate	5,565.4	mt
CIF Value (B$)		
Tropical	21.09	million
Temperate	16.86	million
Average CIF Price (B$)		
Tropical	0.28 – 10.00	/kg
Temperate	2.07 – 64.80	/kg

Note :
CIF – Cost, Insurance and Freight

FRUITS INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	5,791	6,622	9,752	9,817	7,215	6,274	5,636	6,506	8,634	5,706
Import	15,249	16,066	16,396	15,265	13,979	15,075	15,480	14,260	14,841	13,635

Note :
Import include tropical and temperate fruits

LOCAL FRUITS PRODUCTION 2025

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B$)	PERCENTAGE (%)
BRUNEI & MUARA	1,533.08	4,449,773.08	27.2
BELAIT	1,546.86	4,323,865.89	27.1
TUTONG	1,575.25	4,136,830.99	27.6
TEMBURONG	1,030.66	2,690,219.38	18.1
TOTAL	**5,705.85**	**15,600,689.33**	**100.0**

EXPORT FRUITS 2025

TYPES	QUANTITY (Mt)	RETAIL VALUE (B$)	PERCENTAGE (%)
TROPICAL	0.20	1,075.00	100.0
TOTAL	**0.20**	**1,075.00**	**100.0**

IMPORTED FRUITS 2025

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B$)	PERCENTAGE (%)
TROPICAL	8,070.01	21,091,558.78	59.2
TEMPERATE	5,565.41	16,861,429.64	40.8
TOTAL	**13,635.42**	**37,952,988.42**	**100.0**

FRUITS LAND AREA & NO OF FARMERS 2025

DISTRICT	AREA (Ha)	PERCENTAGE (%)	NO OF FARMERS (Entrepreneurs)
BRUNEI & MUARA	503.73	15.3	879
BELAIT	807.52	24.6	291
TUTONG	1,342.20	40.9	1,199
TEMBURONG	629.17	19.2	387
TOTAL	**3,282.62**	**100.0**	**2,756**

Note :
CIF – Cost, Insurance and Freight

15 MAJOR TYPE OF LOCAL FRUITS 2025 PRODUCTION (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	RETAIL VALUE (B$)	PRICE (B$/Kg)
1	Banana	1,723,965.96	3,605,005.27	2.09
2	Young Coconut	636,432.00	706,833.38	1.11
3	Musk Lime	600,936.47	1,683,048.53	2.80
4	Watermelon	448,081.71	915,147.04	2.04
5	Papaya	426,168.49	751,912.77	1.76
6	Pineapple	241,047.84	726,502.43	3.01
7	Old Coconut	203,712.50	462,300.66	2.27
8	Melon	193,710.90	896,313.13	4.63
9	Guava	178,142.86	541,113.04	3.04
10	Jackfruit	128,279.45	482,198.79	3.76
11	Durian	118,418.27	1,315,633.95	11.11
12	Limau Kapas	109,853.80	467,535.86	4.26
13	Pamelo	64,630.70	181,502.23	2.81
14	Sweet Citrus	61,057.45	182,345.23	2.99
15	Petai	57,048.50	535,453.99	9.39

15 MAJOR TYPE OF IMPORT TROPICAL FRUITS 2025 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Kg)
1	Banana	2,208,951	3,355,366	1.52
2	Watermelon	917,919	1,432,816	1.56
3	Melon	861,278	1,826,517	2.12
4	Lemon	658,538	1,583,274	2.40
5	Pineapple	649,691	982,942	1.51
6	Mango	621,133	3,524,868	5.67
7	Durian	397,267	3,082,800	7.76
8	Dragon Fruit	330,090	897,393	2.72
9	Old Coconut	316,477	494,923	1.56
10	Guava	242,991	644,062	2.65
11	Avocado	218,902	1,422,760	6.50
12	Pomelo	163,129	333,454	2.04
13	Pomegranate	117,767	264,745	2.25
14	Young Coconut	61,435	102,504	1.67
15	Jackfruit	30,532	164,220	5.38

15 MAJOR TYPE OF IMPORT TEMPERATE FRUITS 2025 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Kg)
1	Apple	1,685,637.24	3,763,915.25	2.23
2	Orange	1,147,881.47	2,380,196.05	2.07
3	Mandarin Orange	712,294.51	1,644,630.84	2.31
4	Grape	653,935.67	3,109,784.98	4.76
5	Pear	557,798.68	1,183,662.91	2.12
6	Dates	179,440.72	791,259.86	4.41
7	Tangerine	176,692.81	466,671.83	2.64
8	Kiwi Fruit	120,018.27	724,902.68	6.04
9	Plum	44,800.30	244,331.22	5.45
10	Strawberry	44,623.77	839,104.72	18.80
11	Blueberry	41,341.10	627,690.20	15.18
12	Longan	34,165.30	105,034.68	3.07
13	Persimmon	31,252.68	130,553.08	4.18
14	Longan Thailand	29,171.00	88,277.10	3.03
15	Grape Fruit	22,845.00	84,255.30	3.69

PADDY INDUSTRY 2025

Local Production	**3,990.12**	**mt**
Retail Value (B$)	6.38	million
Paddy Scheme Price (B$)	**1.60**	**/kg**

Area Developed	**973.45**	**ha**
Productivity		
Productivity Per Year	4.69	mt/ha/year
Productivity Main Season	2.27	mt/ha/season
Productivity Off Season	2.43	mt/ha/season

Note:

Areas are divided into i) harvested area 1,741.32 ha for two seasons and ii) total developed area 973.45 ha.

LOCAL PADDY PRODUCTION 2025

DISTRICT	HARVESTED AREA (Ha)	NO. OF FARMERS	PADDY YIELD (Mt)	RICE 65% milling Recovery (Mt)	%
BRUNEI & MUARA	1,214.21	212	3,485.72	2,265.72	87.4
BELAIT	352.17	43	271.17	176.26	6.8
TUTONG	39.10	16	66.65	43.32	1.7
TEMBURONG	135.84	132	166.57	108.27	4.2
TOTAL	**1,741.32**	**403**	**3,990.12**	**2,593.58**	**100.0**

Note :

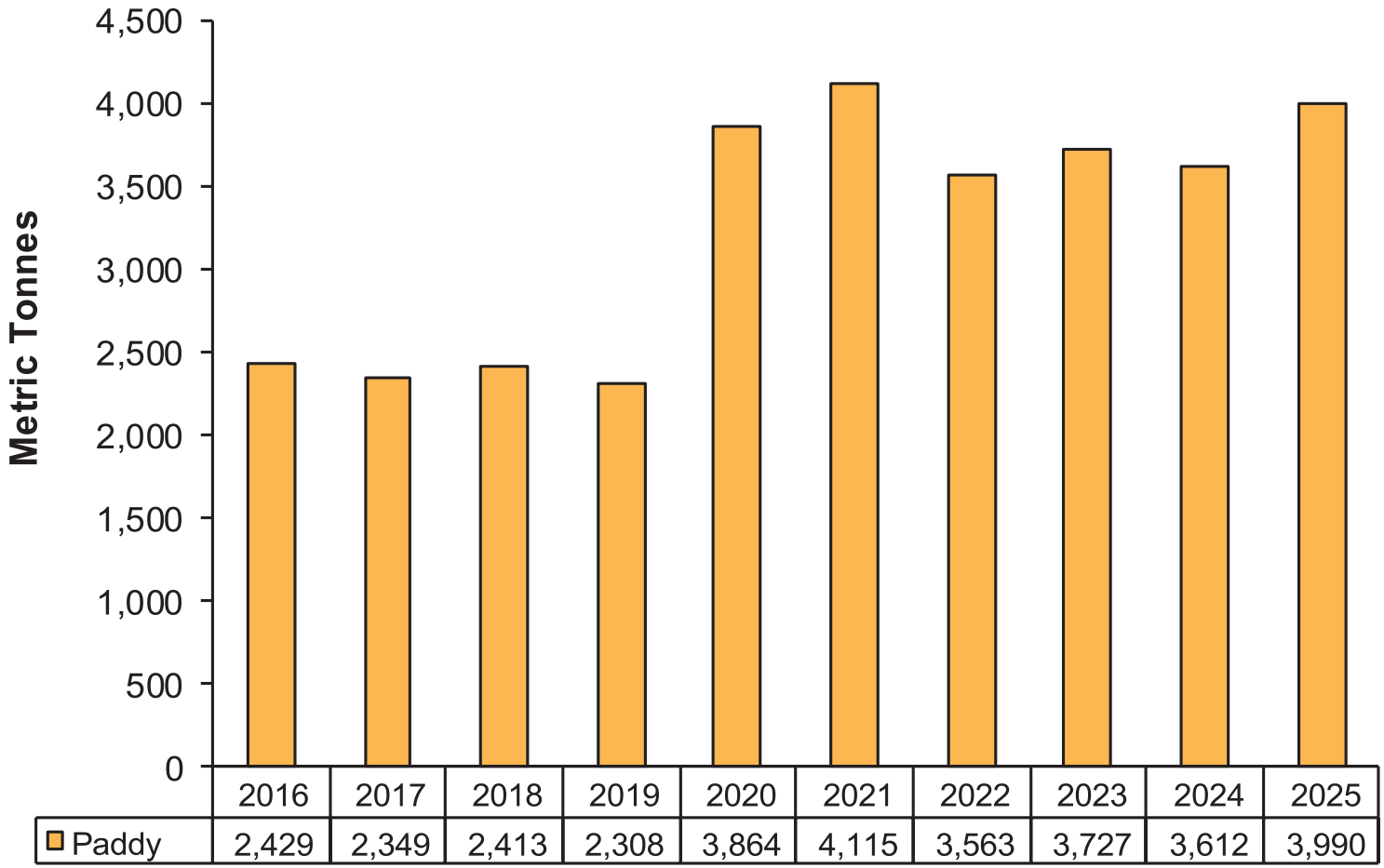
1. The number of farmers are for main season only except for Brunei & Muara District by using highest number of farmers for two seasons are selected.
2. Harvested area is acreage that has yield only.

PADDY RICE SUPPORT SCHEME FOR 2024/2025 AND 2025 SEASON

DISTRICT	AREA (Ha)	NO. OF FARMERS	TOTAL PADDY SOLD (Kg)	VALUE (B$) @ $1.60/Kg
BRUNEI & MUARA	1,214.21	415	3,551,440.00	5,682,304.00
BELAIT	318.15	21	275,608.00	440,972.80
TUTONG	38.60	15	57,953.00	92,724.80
TEMBURONG	40.15	55	63,076.20	100,921.92
TOTAL	**1,611.11**	**506**	**3,948,077.20**	**6,316,923.52**

Note :
Total of both main season 2024/2025 & Off Season 2025

PADDY INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Paddy	2,429	2,349	2,413	2,308	3,864	4,115	3,563	3,727	3,612	3,990

RICE INDUSTRY 2025

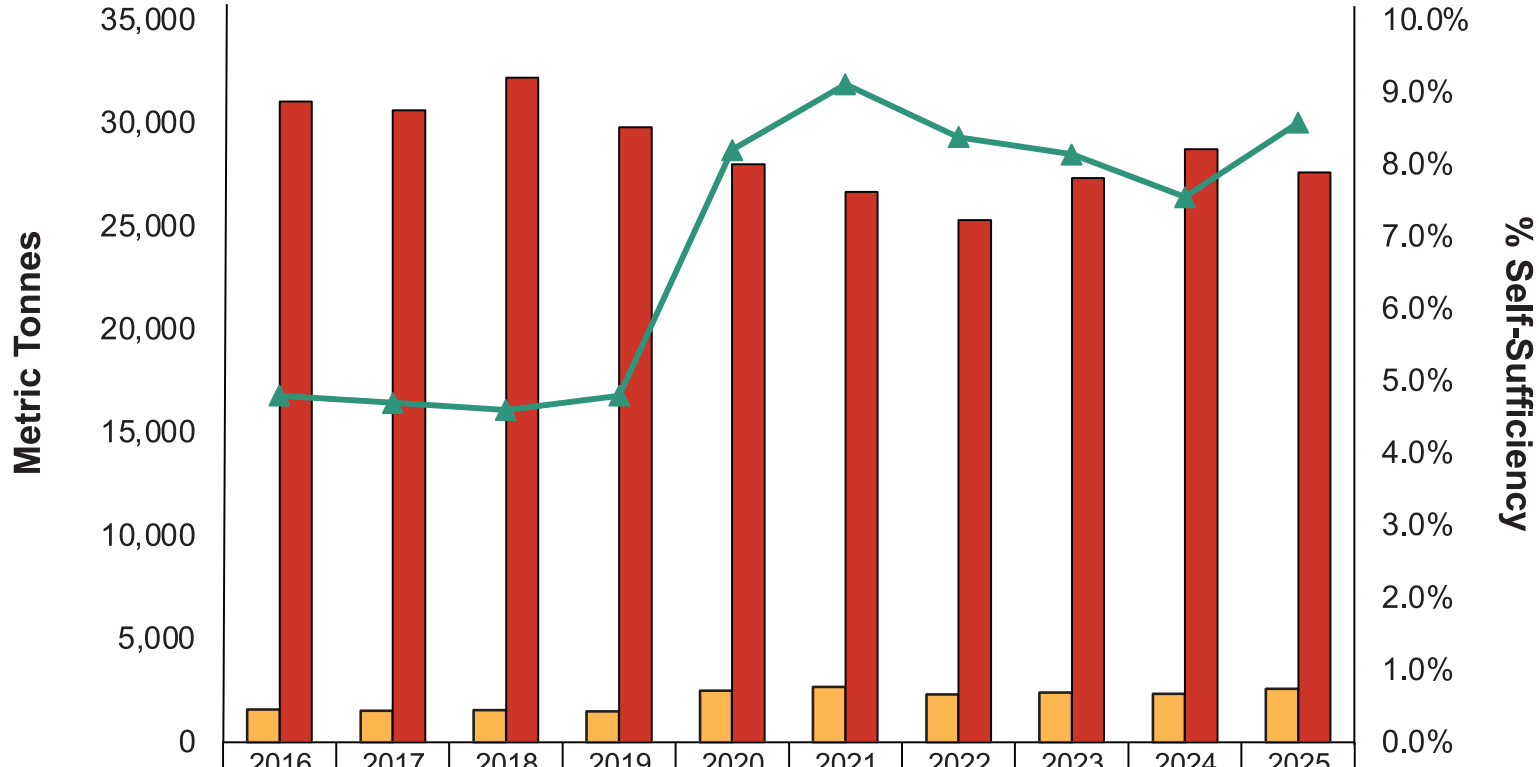
Total Consumption	**30,216**	**mt**
Est. Retail Value (B$)	36.01	million
Per Capita Consumption	65.89	kg/yr

Local Production	**2,594**	**mt**
Retail Value (B$)	3.24	million
Self-Sufficiency	8.58	%
Retail Price (B$)		
Local Rice	1.25	/kg
Area Developed	**973.45**	**ha**
Paddy Productivity		
Productivity Per Year	4.69	mt/ha/year
Productivity Main Season	2.27	mt/ha/season
Productivity Off Season	2.43	mt/ha/season

Total Import	**31,038**	**mt**
Saleable	**27,622**	**mt**
Est. Retail Value (B$)	32.77	million
Percentage Import	91.42	%
Retail Price (B$)		
Fragrant Rice (AAA)	1.25	/kg
Ordinary Rice	0.85	/kg
Glutinous Rice	0.76	/kg

Brunei Population **458,600 Persons**

RICE PRODUCTION & IMPORT
2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	1,579	1,527	1,569	1,500	2,511	2,675	2,316	2,422	2,348	2,594
Import	31,061	30,631	32,198	29,804	28,005	26,670	25,311	27,329	28,750	27,622
% Self-Sufficiency	4.8%	4.7%	4.6%	4.8%	8.2%	9.1%	8.4%	8.1%	7.6%	8.6%
Total Consumption	32,639	32,158	33,767	31,304	30,517	29,344	27,627	29,751	31,097	30,216

Note :
Import is saleable rice and does not reflect total import for the year

MISCELLANEOUS CROPS INDUSTRY 2025

Total Consumption	**17,818.0**	**mt**
Est. Retail Value (B$)	32.22	million
Per Capita Consumption	38.9	kg/yr

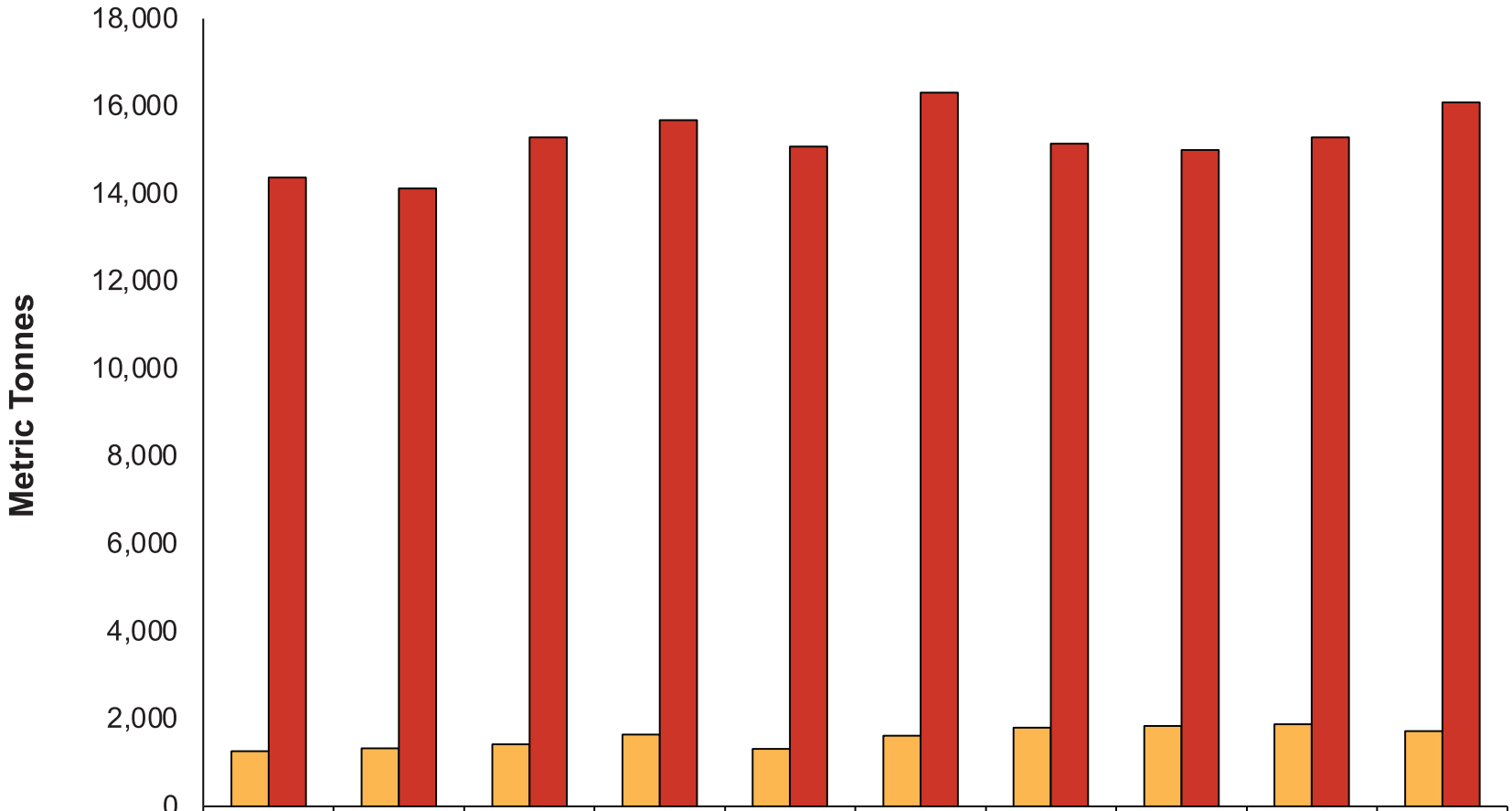
Local Production	**1,725.3**	**mt**
Retail Value (B$)	6.07	million
Self-Sufficiency	9.7	%

Total Import	**16,092.6**	**mt**
CIF Value (B$)	17.43	million
Est. Retail Value (B$)	26.15	million
Percentage Import	90.3	%

Brunei Population	458,600	Persons

Note :
1. Miscellaneous Crops include beverages, cereals, tubers, spices and legumes
2. CIF – Cost, Insurance and Freight

MISCELLANEOUS CROPS INDUSTRY
2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	1,256	1,323	1,424	1,645	1,306	1,620	1,803	1,840	1,872	1,725
Import	14,365	14,117	15,283	15,684	15,074	16,312	15,139	14,993	15,281	16,093

LOCAL MISCELLANEOUS CROPS 2025 (BY TYPES)

TYPES	QUANTITY (Kg)	RETAIL VALUE (B$)	PRICE (B$ / Kg)
Beverages			
Sugar Cane	46,522.00	91,076.00	1.96
Cereal			
Sweet Corn	653,367.83	2,456,289.51	3.76
Tubers			
Tapioca	335,868.69	827,298.34	2.46
Sweet Potato	191,979.30	675,623.62	3.52
Yam	64,977.30	217,404.37	3.35
Spices			
Lemon Grass	225,191.27	662,269.15	2.94
Galangal	32,952.40	126,594.26	3.84
Turmeric	19,156.50	115,052.96	6.01
Lime Leaf	5,591.00	82,326.20	14.72
Mint Leaf	1,793.14	71,725.60	40.00
Rumbia (Sago)	21,960.00	98,490.15	4.48
Others	125,955.95	647,314.44	5.14
TOTAL	**1,871,814**	**7,479,337.15**	**4.00**

LOCAL MISCELLANEOUS CROPS PRODUCTION 2025

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B$)	QUANTITY PERCENTAGE (%)
BRUNEI & MUARA	1,021.98	3,491,657.63	59.2%
BELAIT	242.37	854,351.63	14.0%
TUTONG	323.07	1,269,909.19	18.7%
TEMBURONG	137.89	455,546.15	8.0%
TOTAL	**1,725.32**	**6,071,464.59**	**100.0%**

TYPE OF IMPORTED MISCELLANEOUS CROPS 2025 (BY QUANTITY)

NO	TYPE	QUANTITY (Kg)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Kg)
	Cereals :			
1	Maize / Corn	297,100	175,317.74	0.59
2	Maize corn whole	95,820	58,485.06	0.61
	Tubers :			
3	Potato	4,290,876	2,778,989.59	0.65
4	Sweet Potato	391,172	725,800.97	1.86
5	Yam	127,660	2,99,918.48	2.35
6	Yam Bean	137,790	119,847.56	0.87
7	Arrow root / burdock	4,911	11,034.54	2.25
	Spices :			
8	Onion	4,997,105	3,32,561.95	0.66
9	Garlic	1,216,910	2,117,811.30	1.74
10	Shallot	1,375,229	1,826,148.85	1.33
11	Ginger	868,513	1,469,359.15	1.69
12	Dried Chilli	215,447	792,282.01	3.68
13	Corriander Leaf	108,190	529,324.33	4.89
14	Tumeric	85,570	270,399.04	3.16
15	Daun Sop	41,278	219,068.08	5.31

TYPE OF IMPORTED MISCELLANEOUS CROPS 2025 (BY QUANTITY)

NO	TYPE	QUANTITY (Kg)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Kg)
16	Mint Leaf	61,049	182,122.51	2.98
17	Galangal	60,836	149,852.31	2.48
18	White Pepper Seed	6,862	90,659.99	13.21
19	Parsley	20,771	78,071.05	3.76
20	Black Pepper Seed	7,220	76,685.99	10.62
21	Temu kunci	46,716	64,421.45	1.38
22	Corriander Seed	36,774	63,593.15	1.73
	Legumes :			
23	Soya Bean	782,870	849,352.62	1.08
24	Ground Nut	253,320	369,004.28	1.45
25	Mung Bean/Green Gram	209,375	183,569.10	0.88
26	Peanut	51,288	107,983.36	2.11
27	Ground Nut Kernel	47,000	75,021.11	1.60
28	Cashew Nut	5,000	72,647.57	14.53
29	Blanched Peanut	25,780	49,673.25	1.93
30	Red/Rice Bean	6,600	16,919.85	2.56
	Others:			
31	Daun Nyirik	146,600	69,383.31	0.47

Note:
CIF – Cost, Insurance and Freight

ORNAMENTAL PLANTS INDUSTRY 2025

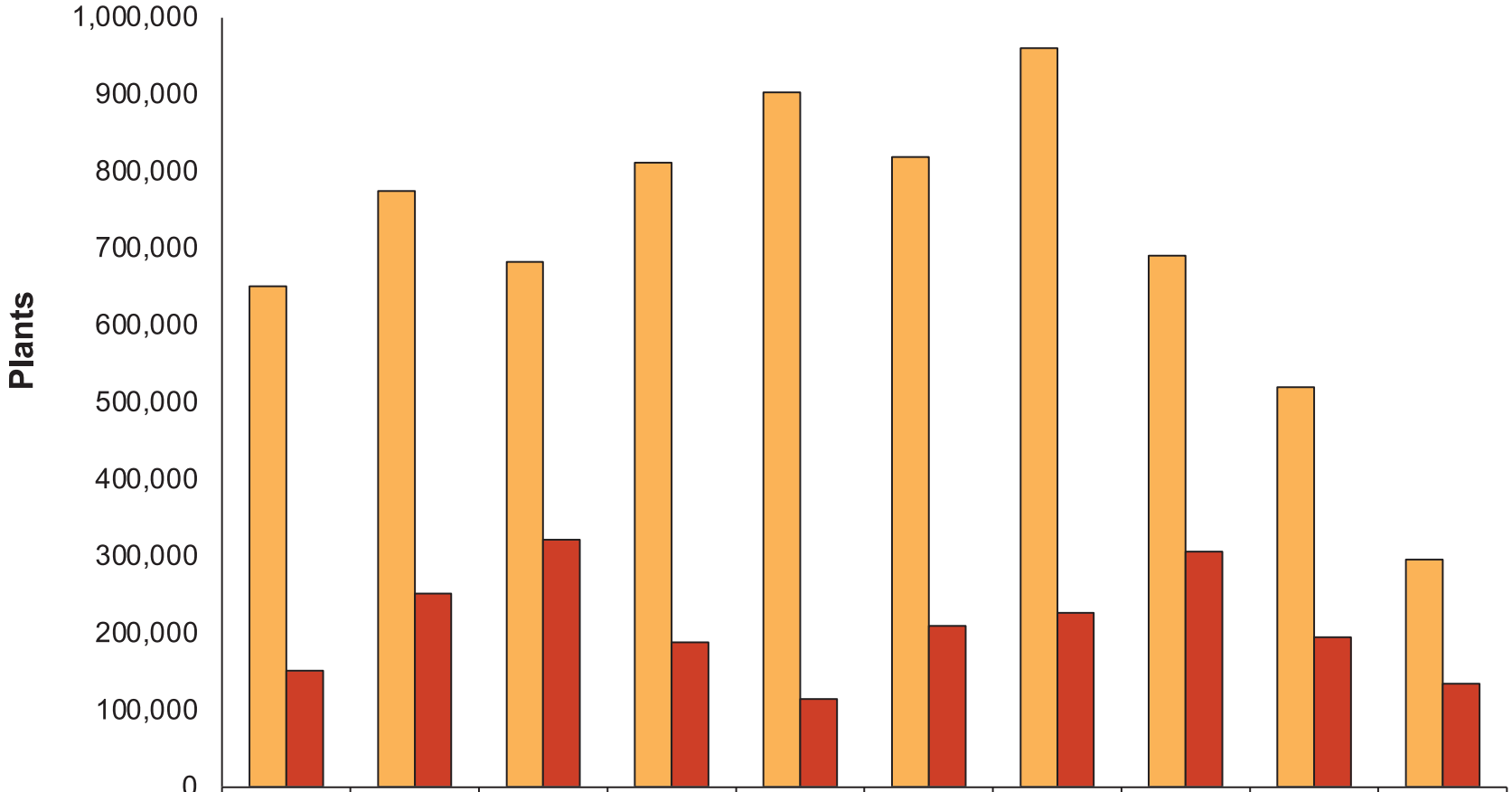
Total Consumption	**429,603**	**plants**
Est. Retail Value (B$)	2.01	million

Local Production	**295,566**	**plants**
Retail Value (B$)	1.37	million
Self-Sufficiency	68.8	%
Average Retail Price (B$)	1.14 – 22.65	/plant

Total Import	**134,037**	**plants**
CIF Value (B$)	0.40	million
Est. Retail Value (B$)	0.64	million
Percentage Import	31.2	%
Average CIF Price (B$)	0.31 – 225.99	/plant

Note :
CIF – Cost, Insurance and Freight

ORNAMENTAL PLANTS INDUSTRY
2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	650,490	774,037	681,940	811,524	902,861	818,757	959,948	690,535	519,036	295,566
Import	150,747	251,547	320,856	188,077	114,365	209,402	225,979	305,723	194,543	134,037

LOCAL ORNAMENTAL PLANTS 2025 (BY TYPES)

NO	TYPES	QUANTITY (Plants)	RETAIL VALUE (B$)	PRICE B$/PLANT
1	Outdoor Shurbs	108,040.60	577,535.58	5.35
2	Grass	80,919.25	92,644.62	1.14
3	Ground Cover	58,666.47	91,358.29	1.56
4	Indoor Shurbs	27,730.20	200,614.72	7.23
5	Trees	13,402.83	303,532.01	22.65
6	Palms	3,126.00	66,695.19	21.34
7	Orkid	2,052.00	22,805.74	11.11
8	Cactus	1,629.00	12,611.28	7.74
TOTAL		**295,566.35**	**1,367,797.43**	**4.63**

LOCAL ORNAMENTAL PLANTS PRODUCTION 2025

DISTRICT	QUANTITY (Plants)	RETAIL VALUE (B$)	QUANTITY PERCENTAGE (%)
BRUNEI & MUARA	261,632	1,117,717.92	88.5%
TUTONG	29,900	214,638.96	10.1%
BELAIT	4,034	35,440.55	1.4%
TOTAL	**295,566**	**1,367,797.43**	**100.0**

15 MAJOR TYPE OF IMPORTED ORNAMENTAL PLANTS 2025 (BY QUANTITY)

RANK	TYPE	QUANTITY (Plants)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Plant)
1	Bougainvillea	24,663	26,432	1.07
2	Echeveria spp	18,109	20,473	1.13
3	Orchid	14,074	129,326	9.19
4	Dendrobium spp	6,604	4,951	0.75
5	Begonia spp.	3,677	7,592	2.06
6	Rosa spp.	2,611	1,014	2.69
7	Saraca spp	2,080	6,364	3.06
8	Paraphalaenopsis	2,000	15,164	7.58
9	Mokara Plant	1,580	2,152	1.36
10	Pteris spp	1,400	1,106	0.79
11	Black Afara	1,200	2,506	2.09
12	Curcuma Alismatifolia	1,200	1,031	0.86
13	Adenium spp	1,165	1,378	1.18
14	Oncidium	1,080	2,667	2.47
15	Caladium spp	1,013	2,364	2.33

Note :
CIF – Cost, Insurance and Freight

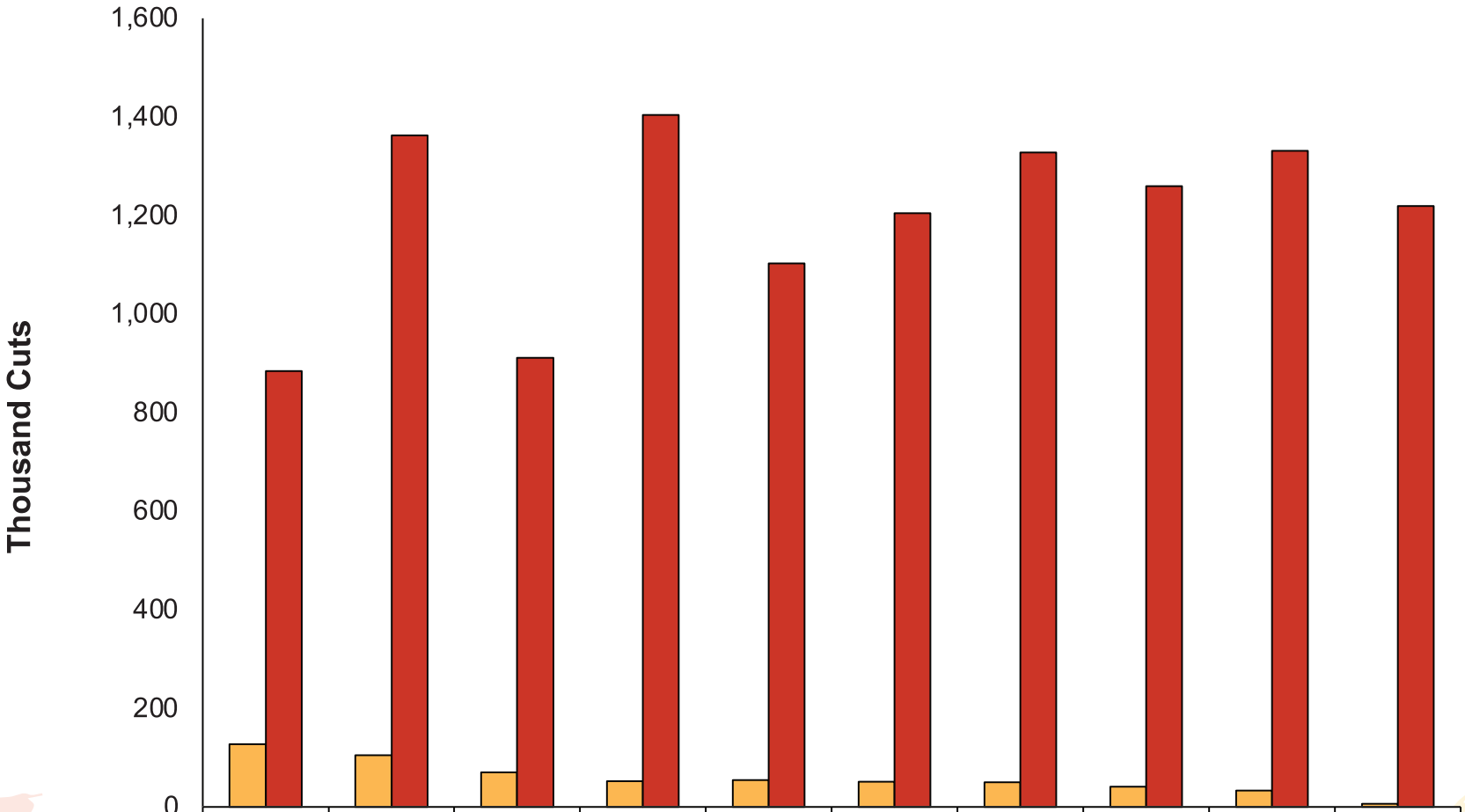
CUT FLOWERS INDUSTRY 2025

Total Consumption	**1,224,263**	**cuts**
Est. Retail Value (B$)	1.79	million

Local Production	**5,762**	**cuts**	**Total Import**	**1,218,501**	**cuts**
Retail Value (B$)	0.01	million	CIF Value (B$)	1.11	million
Self-Sufficiency	0.47	%	Est. Retail Value (B$)	1.78	million
			Percentage Import	99.5%	
Average Retail Price (B$)	1.00	/cut	Average CIF Price (B$)	0.09 – 85.81	/cut

Note :
CIF – Cost, Insurance and Freight

CUT FLOWERS INDUSTRY 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Local	128	105	70	53	55	51	50	41	33	6
Import	885	1,362	911	1,404	1,103	1,205	1,328	1,260	1,331	1,219

LOCAL CUT FLOWERS 2025 (BY TYPES)

NO	TYPES	QUANTITY (Cuts)	RETAIL VALUE (B$)	QUANTITY PERCENTAGE (%)
1	Dendrobium Orchid (Sonia)	1,865	1,865.00	32.37
2	Dendrobium Orchid (Pemito)	1,735	1,735.00	30.11
3	Orkid Dendrobium (4M)	795	795.00	13.80
4	Orkid Aranda	725	725.00	12.58
5	Dendrobium Orchid (Alice Chong)	642	642.00	11.14
TOTAL		**5,762**	**5,762.00**	**100.00**

Note :
100% produced from Belait district.

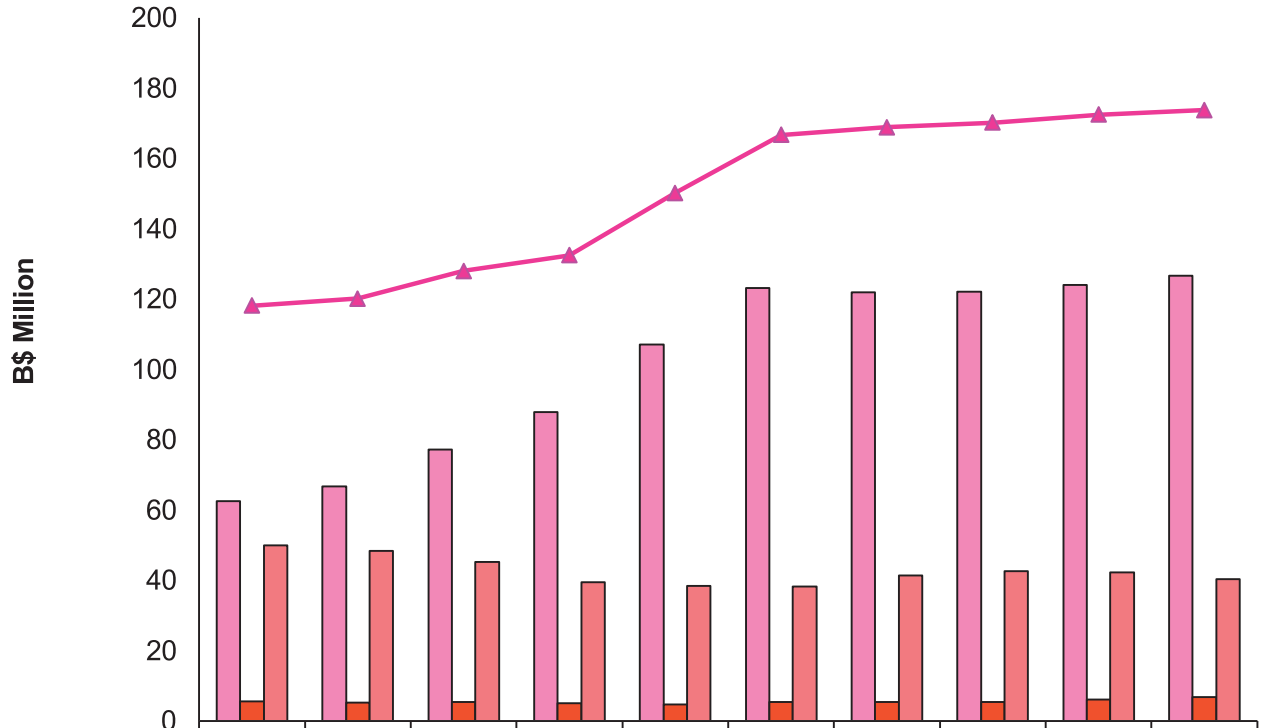
15 MAJOR TYPE OF IMPORT CUT FLOWERS 2025 (BY QUANTITY)

RANK	TYPE	QUANTITY (Cuts)	C.I.F VALUE (B$)	AVERAGE C.I.F PRICE (B$/Cut)
1	Chrysanthemum Spp.	427,619	237,287.58	0.55
2	Rose Spp.	247,921	233,890.67	0.94
3	Carnation	67,175	55,500.78	0.83
4	Dianthus Spp.	53,180	31,442.47	0.59
5	Eustoma	42,715	40,680.85	0.95
6	Gerbera Spp.	38,703	27,690.75	0.72
7	Dendrobium Hybrids	33,958	33,734.34	0.99
8	Gypsophila Spp.	28,275	31,037.05	1.10
9	Lilium Spp.	26,659	47,554.21	1.78
10	Solidago	25,826	16,695.14	0.65
11	Limonium Spp.	24,489	20,416.70	0.83
12	Eucalyptus	20,600	28,620.81	1.39
13	Alstroemeria Spp.	19,862	14,447.20	0.73
14	Tulip	14,211	22,115.44	1.56
15	Caspia Tulip	12,238	11,808.81	0.96

Note :
CIF – Cost, Insurance and Freight


AGRIFOOD
Industry
JAMU HALIA MERAH
Red Ginger
JAMU KUNYIT KURMA
Original
bmc
Burger Daging
Beef Burger
Koktel Ayam
Smoked Chicken Cocktail
PURE PEANUT BUTTER
600g
Lychee Dream

AGRIFOOD PRODUCTION TREND 2016 – 2025

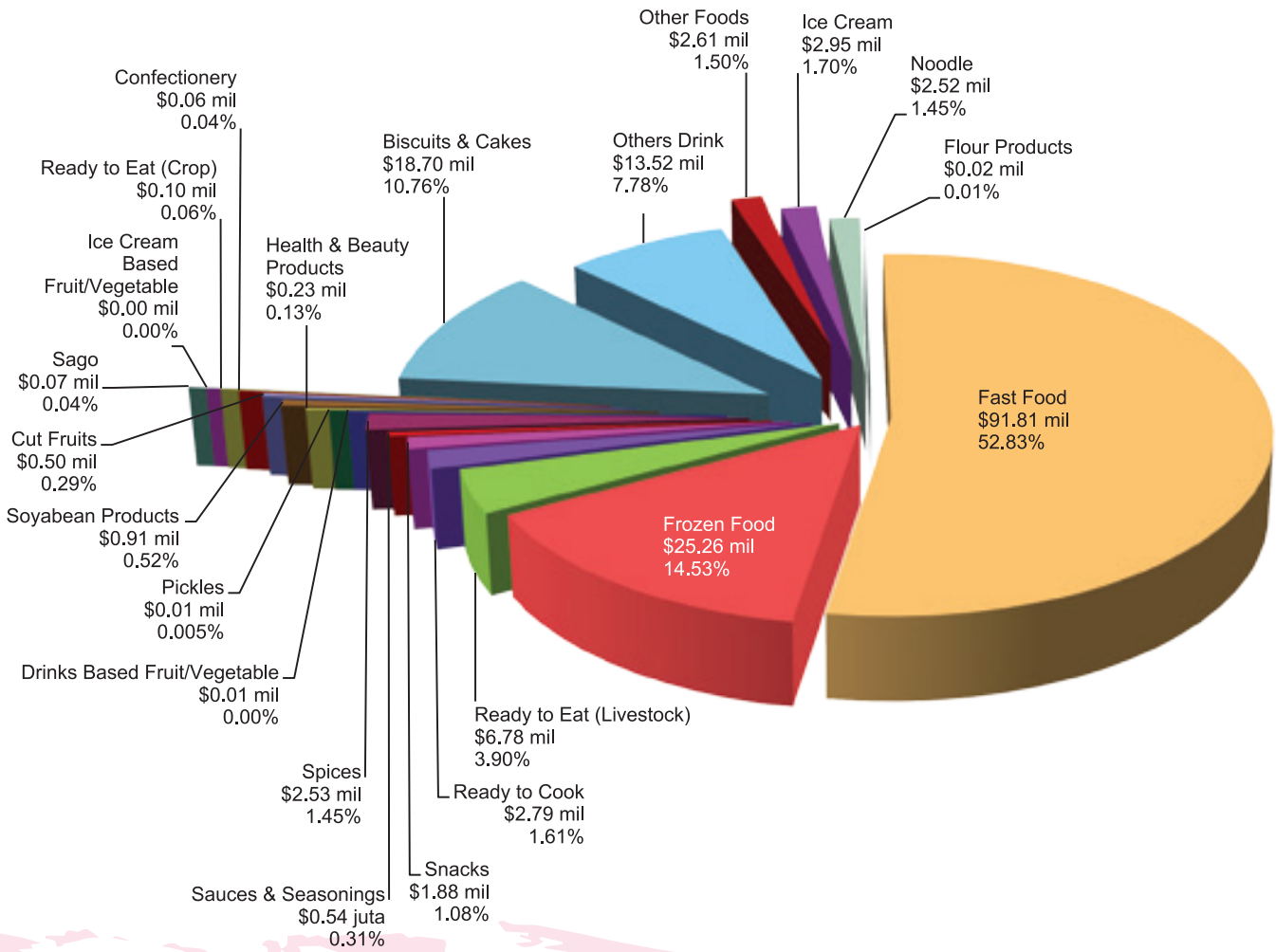


	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Livestock Processed and Value Added Products	62.63	66.66	77.22	87.83	107.08	123.08	122.03	122.18	124.06	126.64
Crop Processed and Value Added Products	5.59	5.19	5.42	5.09	4.63	5.40	5.41	5.44	6.11	6.84
Others (Food and Drinks)	49.90	48.34	45.33	39.55	38.51	38.21	41.48	42.56	42.29	40.32
Total	118.11	120.19	127.98	132.47	150.23	166.69	168.92	170.18	172.46	173.80

AGRIFOOD PRODUCTION BY DISTRICT 2025

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B$ Million)	ENTERPRENEURS (Persons)	ENTERPRENEURS PROFILE (Persons)			ESTIMATED LABOUR (Persons)	
				Male	Female	Youth	Local	Foreigner
Brunei & Muara	72,778	155.99	262	110	152	17	2,802	1,646
Belait	1,415	1.33	19	21	23	1	155	177
Tutong	1,861	16.32	44	7	12	5	229	70
Temburong	2	0.16	18	3	15	0	70	2
TOTAL	**76,056**	**173.80**	**343**	**141**	**202**	**23**	**3,256**	**1,895**
							5,151	

AGRIFOOD INDUSTRY BY OVERALL CATEGORY 2025



Note:

Market Size : B$173.80 million

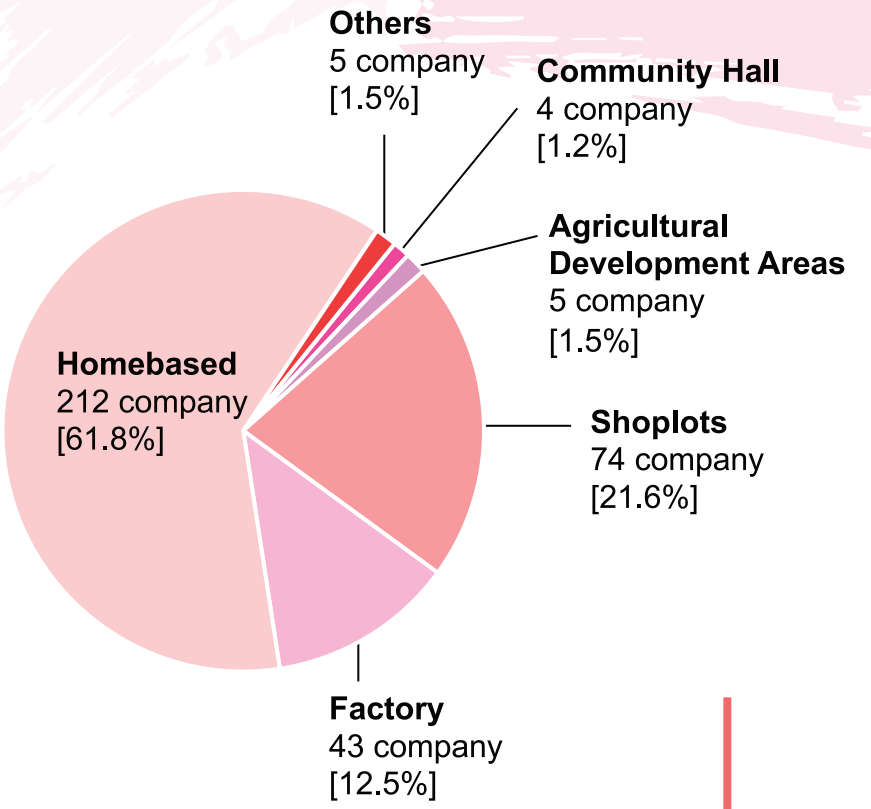
AGRIFOOD PRODUCTION BY CATEGORY 2025

Process Crops and Value Added Products	Quantity (Mt)	Retail Value (B$)
Confectionery	1.75	$64,457.50
Cut Fruits	64.46	$503,186.80
Fruits/Vegetable Based Drinks	0.48	$6,931.96
Fruits/ Vegetable Based Ice Cream	0.00	$389.00
Health & Beauty Products	11.40	$233,875.80
Pickled	0.56	$9,548.70
Ready To Eat	22.90	$104,863.81
Sago	30.46	$71,218.00
Sauce & Condiments	93.73	$535,691.67
Snacks	101.95	$1,876,489.51
Soya Bean Products	667.21	$906,629.52
Spices	434.68	$2,528,011.08
Total	**1,429.59**	**$6,841,293.34**

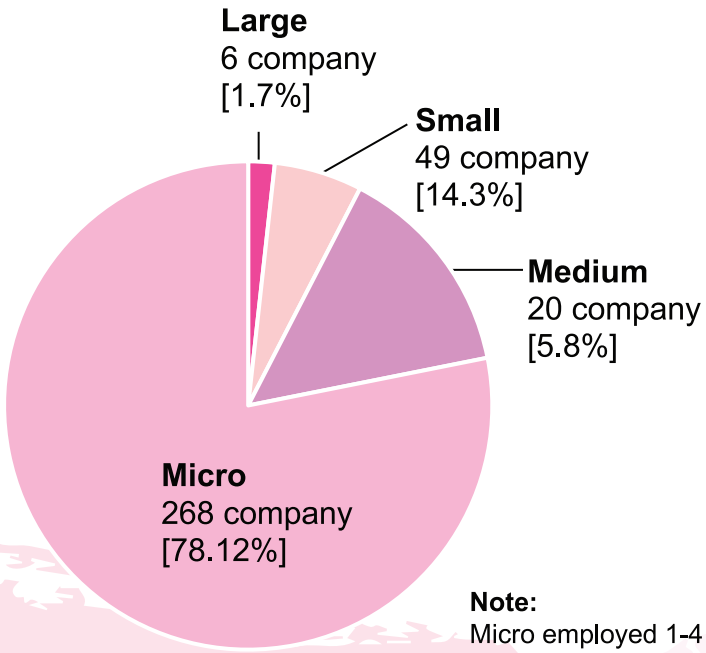
Process Livestock and Value Added Products	Quantity (Mt)	Retail Value (B$)
Fast Food	4,077.28	$91,814,968.95
Frozen Food	2,743.22	$25,257,917.36
Ready To Cook	334.64	$2,790,625.23
Ready To Eat	336.54	$6,776,944.54
Total	**7,491.67**	**$126,640,456.08**

Other Food & Beverage	Quantity (Mt)	Retail Value (B$)
Biscuits and Cakes	1,766.43	$18,698,538.39
Flour Products	3.45	$21,626.66
Ice Cream	465.27	$2,946,946.26
Noodles	1,543.91	$2,518,191.86
Other Drinks and Beverage	63,295.40	$13,523,575.37
Other Food	59.95	$2,608,374.01
Total	**67,134.41**	**$40,317,252.55**

AGRIFOOD BY PREMISE STRUCTURE 2025



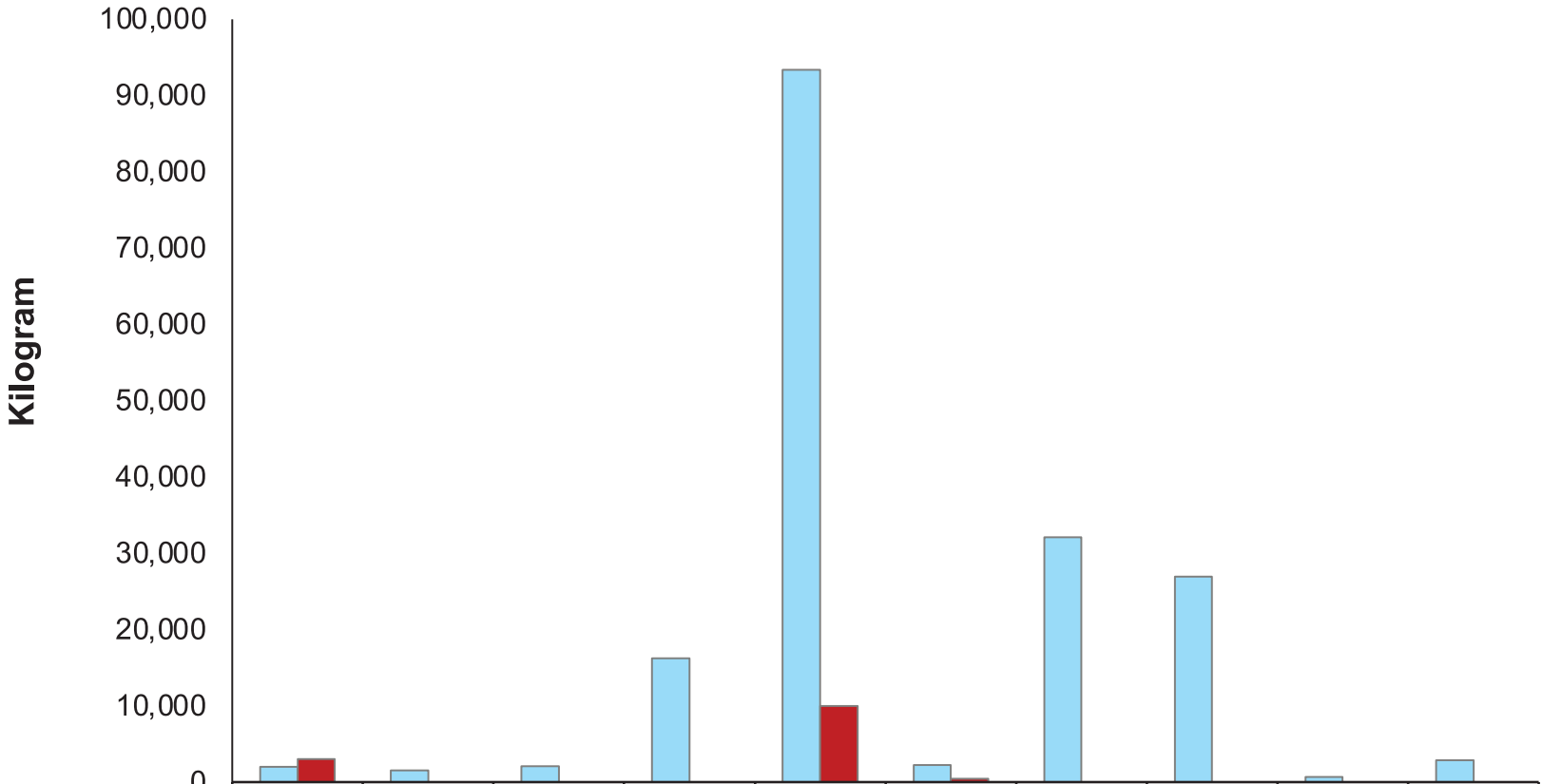
AGRIFOOD BY COMPANIES SIZE 2025



Note:
Micro employed 1-4 persons, Small (5-19), Medium (20-99) and Large (more than 100).


EXPORT
bmc
Corned Beef
bmc
Corned Beef
bmc
Corned Beef

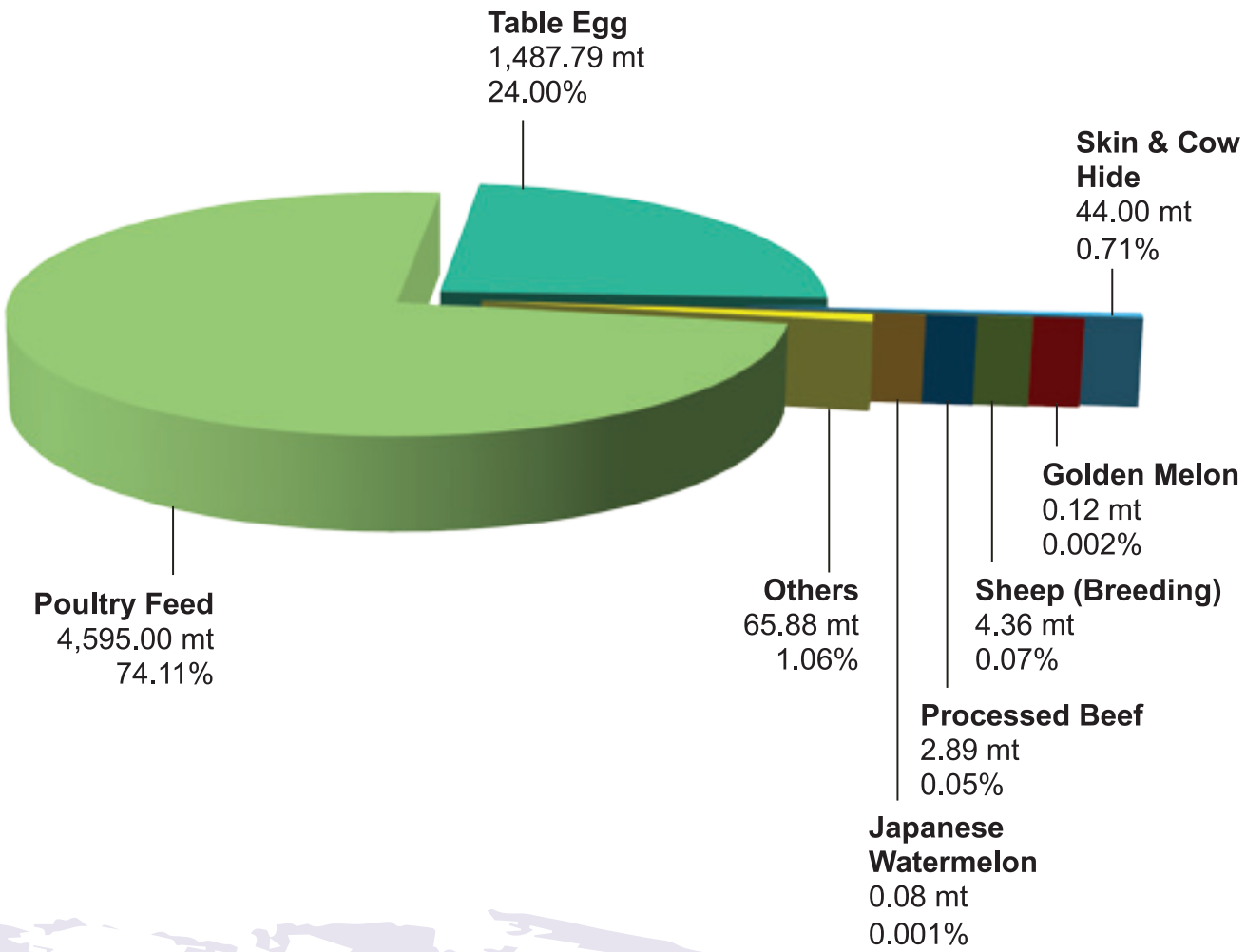
EXPORT TREND OF LIVESTOCK PRODUCT 2016 - 2025



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Process	1,986	1,500	2,059	16,255	93,402	2,232	32,081	26,919	666	2,889
Part	3,000	0	0	0	9,954	448	0	0	0	0

Note :
Export process data for the year 2025 are only processed beef products

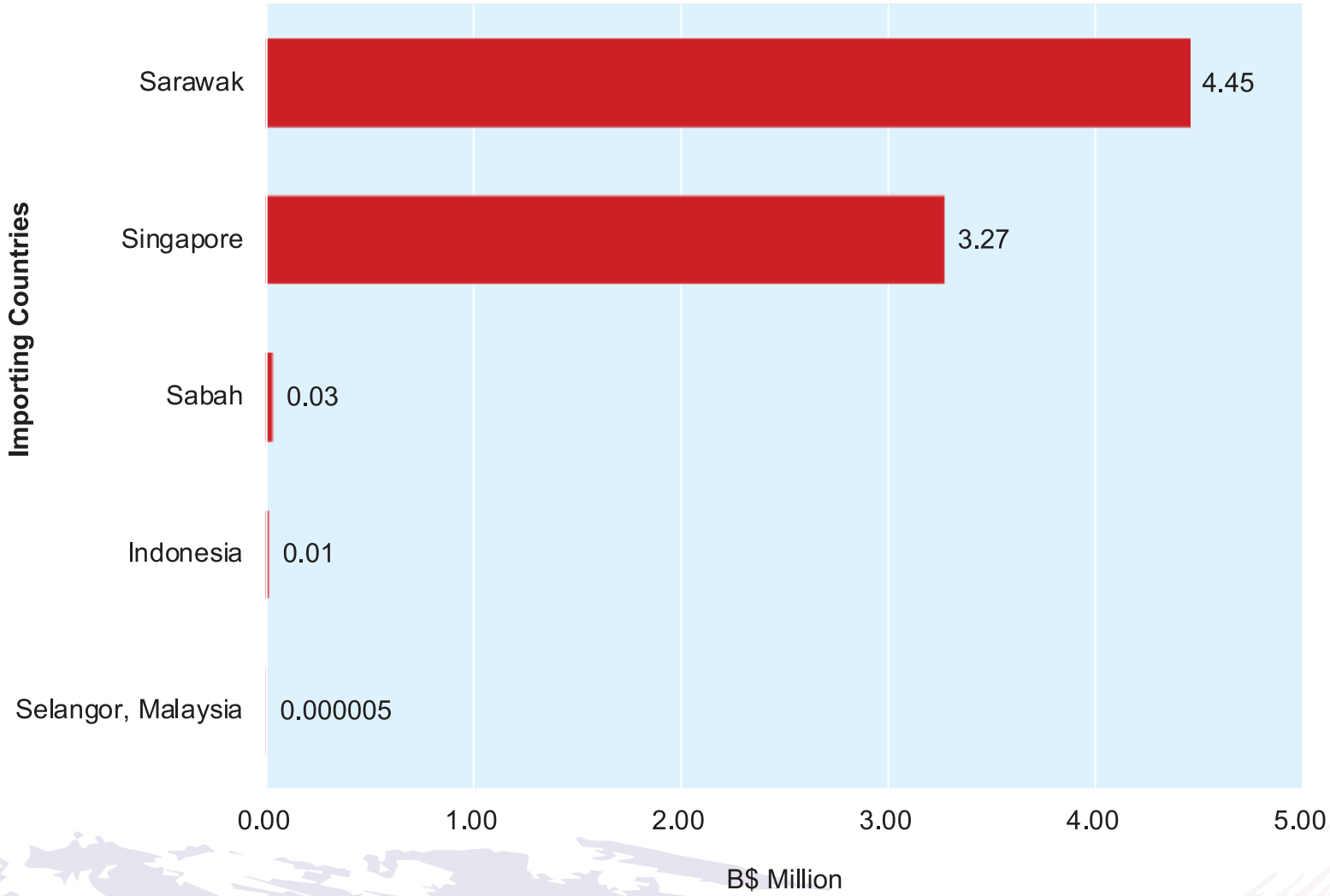
EXPORT OF AGRICULTURE & AGRIFOOD PRODUCTS 2025



Note :

1. For year 2025, total export is 6,200 mt with value $7.76 million.
2. Others – include for research and re-export

IMPORTING COUNTRIES OF AGRICULTURE & AGRIFOOD PRODUCTS 2025



Note :
For year 2025, total value is $7.76 million include research & re-export products

EXPORT OF FRUITS 2025

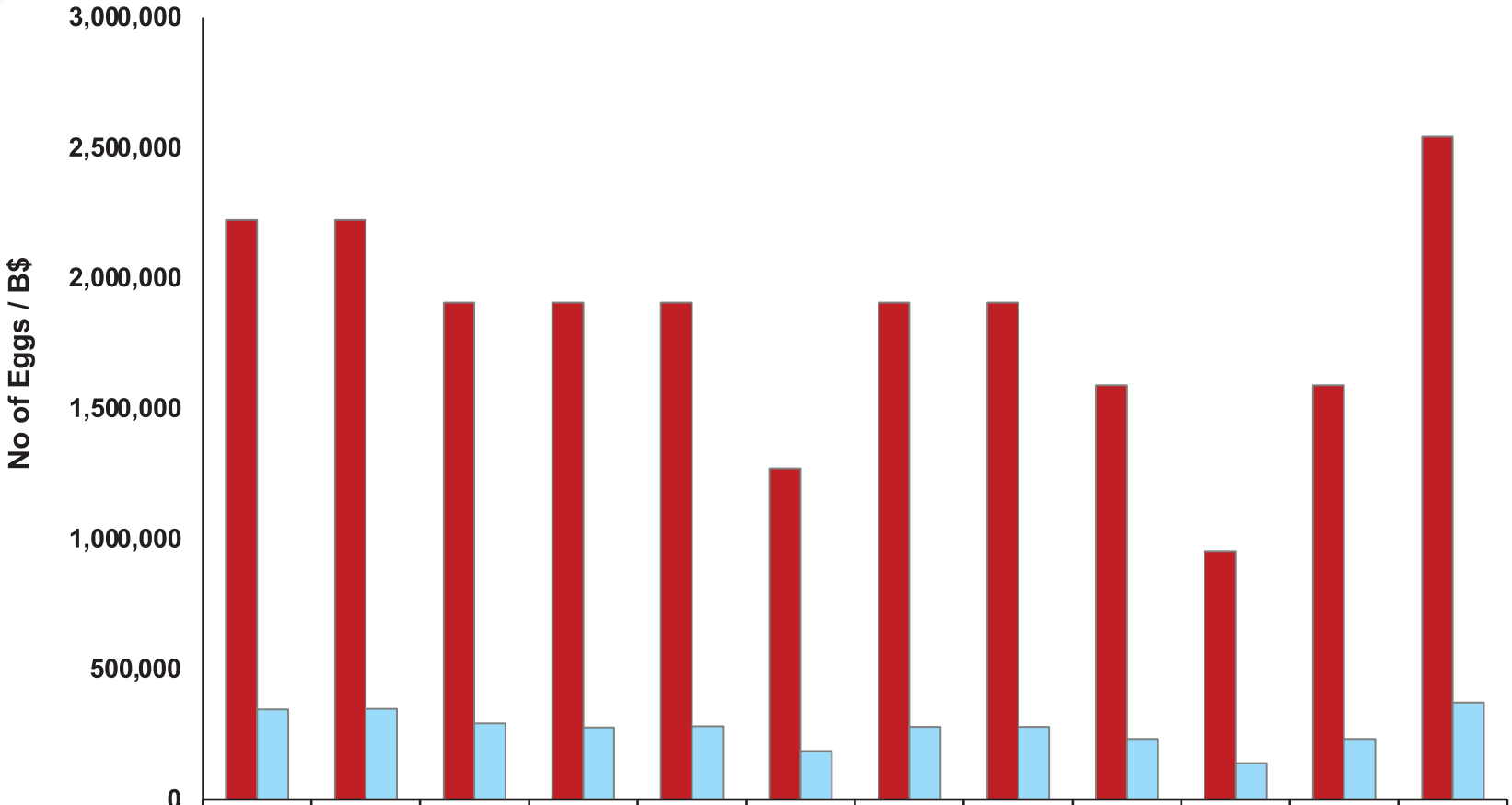


	Jan	Feb	Mac	Apr	Mei	Jun	Jul	Ogos	Sept	Okt	Nov	Dec
Quantity (Kg)	0	0	0	0	0	0	0	0	0	0	0	198
Value (B$)	0	0	0	0	0	0	0	0	0	0	0	1,075

Note :

1. Fruits – Golden Melon & Japanese Watermelon
2. In 2025, total of 120 kg (B$715.00) of Fresh Golden Melon and 78 kg (B$ 360.00) of Japanese Watermelon are exported to Singapore.

EXPORT OF TABLE EGG 2025



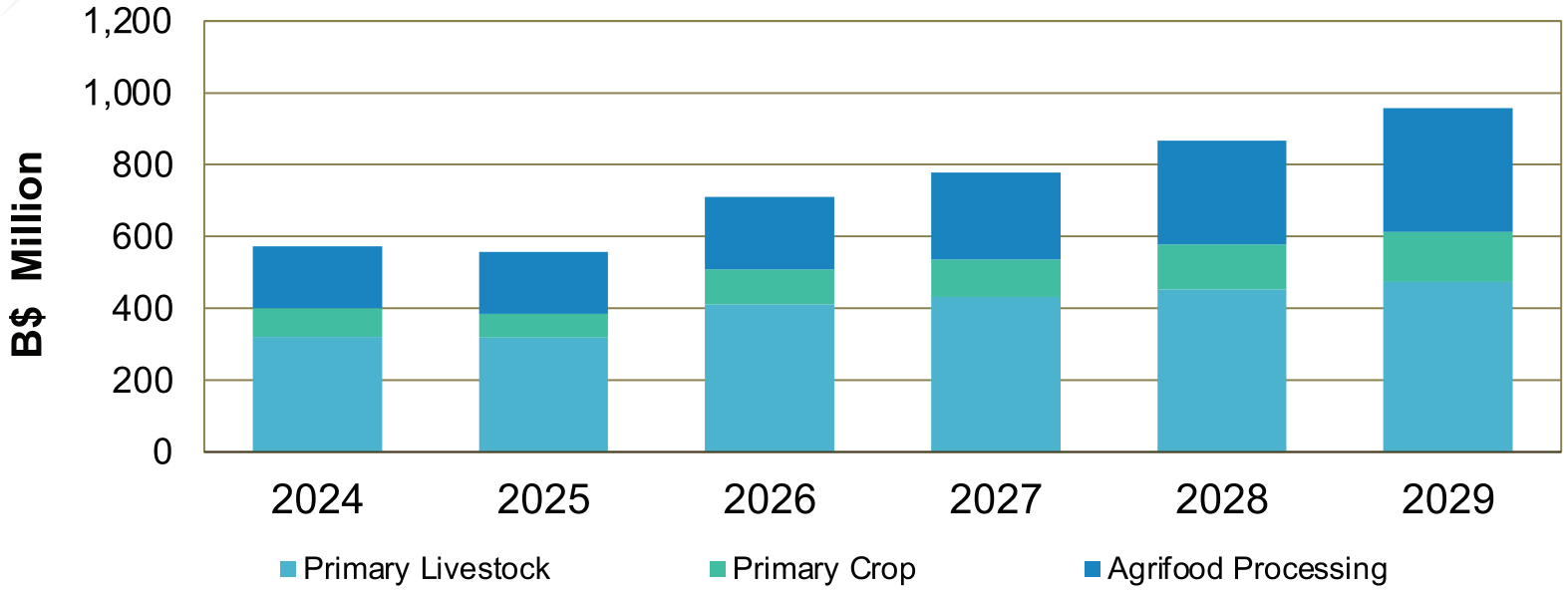
	Jan	Feb	Mac	Apr	Mei	Jun	Jul	Ogos	Sept	Okt	Nov	Dec
No of Egg	2,222,640	2,222,640	1,905,120	1,905,120	1,905,120	1,270,080	1,905,120	1,905,120	1,587,600	952,560	1,587,600	2,540,160
Value (B$)	345,560	347,288	293,111	277,236	281,280	186,714	278,316	278,208	232,740	139,644	232,740	372,384

Note :
In 2025, total 21.91 million eggs (B$3.27 million) of Fresh Table Eggs are exported to Singapore.



TARGET & TRAJECTORY

TARGET & TRAJECTORY AGRICULTURE AND AGRIFOOD 2025 - 2029



SECTOR / YEAR	2024	2025	2026	2027	2028	2029
1. Primary Livestock	320.24	318.54	411.55	431.37	452.22	474.19
2. Primary Crop	80.35	65.28	96.38	105.41	125.75	139.20
3. Agrifood Processing	172.46	173.80	203.11	242.14	288.72	344.32
TOTAL (B$ Million)	**573.05**	**557.62**	**711.03**	**778.92**	**866.69**	**957.72**

Note :
Forecast data 2026 - 2029. Actual data 2024 & 2025

NOTE

NOTE













For further inquiry please contact :

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